

Market Announcement

1 December 2023

Blackstone Minerals Limited (ASX: BSX) – Trading Halt (2+2)

Description

The securities of Blackstone Minerals Limited ('TTM') will be placed in trading halt at the request of TTM, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 7 December 2023.

Issued by

Scarlette de Lavaine

Adviser, Listings Compliance



ASX ANNOUNCEMENT

1 December 2023

ASX: BSX

Request for Trading Halt

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In accordance with ASX Listing Rule 17.1, Blackstone Minerals Limited (ACN 614 534 226) (ASX: BSX) (Company) requests the Australian Securities Exchange (ASX) to grant an immediate back-to-back trading halt for a total of four trading days with respect to the Company's securities.

The trading halt is requested as the Company expects to announce an accelerated nonrenounceable entitlement offer (Entitlement Offer) and material transaction.

- that it is seeking a trading halt pending an announcement by the Company in relation to the announcement of the Entitlement Offer and material transaction;
- that it requests that the trading halt remain in place until the earlier of either:
 - o the Company making an announcement to ASX in relation to completion of the institutional component of the Entitlement Offer; or
 - the commencement of trading on Thursday, 7 December 2023; and
- the Company expects to make an announcement to ASX before commencement of normal trading on Thursday, 7 December 2023.
- The trading halt is requested as the Company expects to annour renounceable entitlement offer (Entitlement Offer) and material

 In accordance with ASX Listing Rule 17.1, the Company advises:

 that it is seeking a trading halt pending an announcem relation to the announcement of the Entitlement Offer

 that it requests that the trading halt remain in place under the institutional component of the Entitlement Offer

 the Company making an announcement to ASX in the institutional component of the Entitlement Offer

 the Company expects to make an announcement to Advice the Company is not aware of any reason why the trading granted or of any other information necessary to information halt. the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the

Authorised by the Board of Blackstone Minerals Limited.

Jamie Byrde

Company Secretary