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COMPETENT PERSONS STATEMENT

The information contained in this report relating to exploration results, exploration targets and mineral resources has been previously reported by the Company; Siren intersects significant mineralization at Bonanza East – 14 November 2023; Siren increases resource to 1.3 Moz AuEq – 21 August 2023; Drilling at Auld Creek continues to intersect a broad mineralised zone – 19 Jul 2023; High-grade visible gold in quartz reef at Big River South – 12 July 2023; Ionic Leach trial successfully detects mineralisation 500m below surface at Sons Creek – 22 June 2023; Second hole at Auld Creek intersects Broad Mineralised Zone – 8 Jun 2023; Trenching results extend mineralisation trend at Lyell to 1km – 1 June 2023; Siren’s Global Resource increases to 1.2 Moz -11 May 2023; First hole at Auld Creek intersected 20.8m @ 12 g/t AuEq – 8 May 2023; Big River Maiden Mineral Resource increases Siren to 1.1 Moz – 20 April 2023; Broad mineralisation evident from Sirens first drillhole at Auld Creek – 12 April 2023; First drillhole at Auld Creek – 11 April 2023; High-grade Gold at United Victorian – 6 March 2023; Global Resource Reaches Key 1 Milestone – 30 January 2023; More high-grade Gold and Stibnite intersected at Auld Creek – 24 January 2023; Metallurgical Results on Process Plant Scoping Study Update – 20 January 2023; Granting of the Cumberland EP – 21 December 2022; New high-grade Gold and Stibnite intersected at Auld Creek – 3 November 2022; Sams Creek Mineral Resource Estimate exceeds 800,000oz at higher grade – 17 November 2022; Net high-grade Gold and Stibnite mineralised zone discovered at Lyell – 14 October 2022; Exceptional high-grade Gold & Stibnite at Auld Creek – 4 October 2022; Alexander River Maiden Mineral Resource Estimate – 20 July 2022; Siren Expands Exploration Strategy – 20 July 22; Big River A2 Shoot extended 200m – 11 July 22; Another High-grade at Auld Creek and Big River progress – 28 October 2022; High-grade Gold intersected on 4km Soil Anomaly at Lyell – 4 April 2022; Spectacular Siren Strike – 3m @ 58g/t Au – 31 Mar 22; Combining Trenching and Drill – 25 March 2022; Siren Continuously Intercepts High Grade Mineralisation – 17 March 2022; New 3km mineralised zone discovered at St George – 16 Feb 22; New mineralised shoot intersected at Alexander River – 16 Dec 21; Scoping Study for Process Plant at Reefton – 28 Oct 21; Siren Significantly Extends Mineralisation at Big River -19 April 21 (Announcements). The Company confirms that it is not aware of any new information or data that would materially affect the information included in the Announcements and, in the case of estimates of mineral resources, released on 20 July 2022 and 5 October 2022, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.

2 Siren Gold | www.sirengold.com.au
Key Highlights

Reefton Goldfield
- Reefton is a large historic NZ goldfield with previous gold production totalling 11 Moz from alluvial, open cut and 85 historic underground mines.
- Siren has assembled a dominant ~1,000km² tenement package across the Reefton Goldfield.
- Siren’s current MRE of 511koz @ 3.4g/t AuEq (inclusive of high-grade antimony mineralisation).

Sams Creek
- Sams Creek porphyry dyke 7kms long & 50m wide, open at depth, outstanding exploration potential.
- Sams Creek MRE of 824koz @ 2.8g/t Au.

Siren’s current Global Resource 1.3Moz @ 3.3g/t AuEq

Strong potential to grow to 2.5–3.0Moz AuEq over the next 12/24 months.
Reefton & Sams Creek - Originally Part of the Lachlan Fold Belt

Accreted Belts with Orogenic Gold

Late Cenozoic Plate Boundary
Late Paleozoic Arc
Mesozoic Metasedimentary Terranes

Reefton

New Guinea

New Zealand

Australia

East Gondwana

West Antarctica

East Antarctica

Sams Creek

Costerfield Fosterville

Southern Cross Gold

Late Cenozoic Plate Boundary

Late Paleozoic Arc

Mesozoic Metasedimentary Terranes
Siren Gold has assembled a dominant ~1,000km² tenement package – neighbours include:

- Reefton Gold – private company backed by Eric Sprott and Oliver Lennox-King
- Federation Mining – developing the fully permitted Blackwater mine restart (backed by Australian Super A$100M and the NZ Government through A$7M loan)\(^1\)

Reefton is a large mining community with strong support for mining from local and regional authorities.

Reefton Goldfield projects have demonstrated support from all key stakeholders and clear permitting pathways.

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\(^1\) Refer to Federation Mining Investor Presentation (https://federationmining.com.au/)
Reefton - 18 Mines within 20kms of Auld Creek

Reefton

Aerial View
### Reefton – Clear Permitting Process

#### NZ Petroleum & Minerals

#### Recent Local Precedents
- Federation Mining – Blackwater UG mine restart (permitting timeline 2 years)
- Westland Mineral Sands – Nine Mile open cut operation (granted in 2022)

#### Landowners
Government managed as exploration areas are crown leasehold land, and primarily managed through the Department of Conservation (DOC).

- All access permits granted to Siren for exploration purposes
- Mining activities approved by DoC (including Oceana Gold’s Globe Progress mine)

#### Community
Under the Resource Management Act 1991, district councils (Buller District Council & West Coast Council) are responsible for resource consents for mining.

- Known to be supportive of mining with numerous recent approvals granted
- Continuing economic benefits to local communities

#### Catalysts / Mitigations
- Mining for Antimony and other critical minerals supported by Government with demonstrated support through grants and investment
- Change in Government anticipated to be positive for mining in NZ

- Significant historical mining on many of Siren’s target areas – with modern rehabilitation to leave areas in better condition
- High-grade underground operations with reduced surface disturbance

- Reefton is a mining community
- Sophisticated local Iwi (indigenous communities) maintain extensive business interests including mineral rights

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**No major obstacles to building a mine in a prolific gold district on the West Coast of NZ**
Antimony is extracted from Stibnite, and usually occurs in association with gold.

- Antimony is critical to the world’s supply of semi-conductors, solar panels, wind turbines and is becoming very important to the EV & energy storage industries.
- Antimony is a critical element in lithium-ion batteries and next generation liquid metal batteries.
- China and Russia combined produce approximately 82% of current world production, Australia produces ~5%.

Potential for supply shortages & price shocks in the coming years.
Reefton – High-Grade Gold & Antimony Mineralisation

Why does high grade matter?

- Underground mining has a reduced surface signature, decreasing environmental impacts
- High grade underground mining operations (with access to hydropower) typically have a lower carbon footprint than lower grade open cut peers
- Reduced processing capital costs as throughput requirements reduces plant scale
- As the grades of global gold resources trend lower over time, scalable high-grade projects are increasingly scarce and remain attractive M&A targets

1Bellevue 2022 Sustainability Report analysis of Australian gold operations
Reefton – **Alexander River MRE 170koz @ 5.0g/t Au**

**Sirens Alexander River**
Shoot extends for **+1.3kms down plunge**

**Federations Snowy River Mine Development**
Shoot extends for **+2.0kms down plunge**

**Continuous high-grade gold mineralization with proven depth extension**
Maiden Resource declared from drilling at 1 of 4 identified Auld Creek shoots, with high-grade Au-Sb mineralisation a priority focus for resource growth.
Recent drilling on the Bonanza East Shoot with all 5 holes intersecting mineralisation with assays awaited.
Recent drilling on the Bonanza East Shoot with all 5 holes intersecting mineralisation with assays awaited.
Reefton – Auld Creek – Potential Extension of the Fraternal Shoots

Maiden MRE of 132koz @ 7.1g/t AuEq
Reefton – Big River Historical Production 136koz @ 34.1g/t Au

Mined closed during WWII in 1942 produced 136koz @ 34.1g/t Au

Inferred MRE 105koz @ 3.94g/t Au

Big River Drill hole Intercepts

<table>
<thead>
<tr>
<th>Depth (m)</th>
<th>Grade (g/t)</th>
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<tbody>
<tr>
<td>6.6</td>
<td>21.4</td>
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<tr>
<td>3.0</td>
<td>18.5</td>
</tr>
<tr>
<td>2.0</td>
<td>12.1</td>
</tr>
<tr>
<td>6.0</td>
<td>5.1</td>
</tr>
<tr>
<td>5.9</td>
<td>4.1</td>
</tr>
<tr>
<td>5.2</td>
<td>6.3</td>
</tr>
<tr>
<td>5.0</td>
<td>4.2</td>
</tr>
<tr>
<td>2.5</td>
<td>8.5</td>
</tr>
</tbody>
</table>

Shoot 4

Shoot 4

Shoot 4

Shoot 4

Shoot 4

Shoot 4

A2 Shoot

A2 Shoot

Shoot 1
Reefton – Lyell – 4km strike from Alpine to United Victory – Drill Ready

Mt Lyell North Trenches
7.0m @ 13.8g/t Au
8.0m @ 6.3 g/t Au

United Victory Channels
3.0m @ 19.1g/t Au
1.1m @ 36.0 g/t Au
Reefton – Cumberland Strike Extension of Globe Progress Mine

- Gold’s Globe Progress Mine produced 1.1 Moz @ 6g/t Au (420k oz @ 12.2g/t Au UG and 700k oz @ 2g/t Au in OceanaGold’s recent OP)

- Cumberland mineralisation extends for 3km south of the Globe Progress mine area and is open in all directions

- The Cumberland tenement follows the main structural corridor that hosts the larger mines in the Reefton field and links Siren to the Auld Creek Au-Sb prospect

- Stibnite mineralisation extends for 10kms from Auld Creek to Globe Progress, Souvenir, Supreme and Big River

Nearology offers low risk resource expansion opportunities
Reefton – Cumberland Southern Extension of Globe Progress

Happy Valley Shear Zone
Schematic Long Section

North

- Inkerman West (1897)
  - 6oz @ 27.8 g/t Au

- Scotia, Galliant (1914)
  - 2koz @ 44 g/t Au
  - 27m @ 74.9 g/t Au
  - 1.8m @ 18.5 g/t Au

- Sir Francis Drake (1914)
  - 5.8koz @ 10.6 g/t Au

- Happy Valley Shear

South

- Cumberland (1900)
  - 13.6k oz @ 30.5 g/t Au
  - 6m @ 17.6 g/t Au

Souvenir Pit

Drillhole Intercepts
gram metres

- 1 - 5
- 5 - 10
- 10 - 20
- 20 - 40
- > 40

- OPEN
- OPEN
- OPEN
- OPEN
- OPEN

Legend:
- Historic Production
- Interpreted Mineralised Shoot
- Mined stope
- Underground shafts/stopes
Sams Creek – JV with Oceana Gold – 824koz Resource

Strategic porphyry gold deposit with strong development potential
Sams Creek – Intrusive Related Gold Deposit

Huge Exploration Upside – 7km long, 50m wide & open at depth
## Rapid Progress Since IPO – Zero to 1.33 Moz AuEq in <3 Years

### Global Resource Estimate at a 1.5g/t Au cut-off (100% basis)

<table>
<thead>
<tr>
<th>Project</th>
<th>Status</th>
<th>Cut-off g/t</th>
<th>Tonnes Mt</th>
<th>Au g/t</th>
<th>Sb %</th>
<th>Ounces koz</th>
<th>Sb kt</th>
<th>AuEq g/t</th>
<th>AuEq koz</th>
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<tbody>
<tr>
<td>Sams Creek</td>
<td>Indicated</td>
<td>1.5</td>
<td>3.29</td>
<td>2.80</td>
<td></td>
<td>295.6</td>
<td>2.80</td>
<td>295.6</td>
<td></td>
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<tr>
<td>Total</td>
<td>Indicated</td>
<td>1.5</td>
<td>3.29</td>
<td>2.80</td>
<td></td>
<td>295.6</td>
<td>2.80</td>
<td>295.6</td>
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<tr>
<td>Sams Creek</td>
<td>Inferred</td>
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<td>5.81</td>
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<td></td>
<td>528.8</td>
<td>2.83</td>
<td>528.8</td>
<td></td>
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<tr>
<td>Alexander River</td>
<td>Inferred</td>
<td>1.5</td>
<td>1.07</td>
<td>4.95</td>
<td></td>
<td>169.6</td>
<td>4.95</td>
<td>169.6</td>
<td></td>
</tr>
<tr>
<td>Supreme</td>
<td>Inferred</td>
<td>1.5</td>
<td>1.05</td>
<td>2.71</td>
<td></td>
<td>103.3</td>
<td>2.71</td>
<td>103.3</td>
<td></td>
</tr>
<tr>
<td>Auld Creek</td>
<td>Inferred</td>
<td>1.5*</td>
<td>0.58</td>
<td>3.53</td>
<td>1.5</td>
<td>65.8</td>
<td>8.7</td>
<td>7.10</td>
<td>132.4</td>
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<tr>
<td>Total</td>
<td>Inferred</td>
<td>1.5</td>
<td>9.34</td>
<td>3.20</td>
<td></td>
<td>973</td>
<td>8.7</td>
<td>3.42</td>
<td>1039.6</td>
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<tr>
<td>Total</td>
<td>Indicated + Inferred</td>
<td>1.5</td>
<td>12.63</td>
<td>3.10</td>
<td></td>
<td>1,268.6</td>
<td>8.7</td>
<td>3.26</td>
<td>1,335.2</td>
</tr>
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</table>

*Based on gold equivalent formula of AuEq = Au g/t + 2.36 x Sb% using a gold price of US$1,750/oz & antimony price of US$13,000 per tonne.

Note 1: The potential quantity and grade of this Exploration Target is conceptual in nature as there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

### Drilling over the next 12-24 months to build the Exploration Target

- **4 Moz**:
  - Samson Creek + Doyles + Arvil + Doyles
  - Samson Creek Main Zone Carapace SE Traverse
  - Reefton + Lyell

- **3 Moz**: Current 3 - 5g/t Au
  - Samson Creek Main Zone Carapace SE Traverse
  - Reefton + Cumberlend

- **2 Moz**:
  - Samson Creek Main Zone Carapace SE Traverse
  - Reefton + Cumberlend

- **1 Moz**:
  - Samson Creek Main Zone Carapace SE Traverse
  - Reefton + Cumberlend

- **0 Moz**: IPO
  - Samson Creek Main Zone Carapace SE Traverse
  - Reefton + Cumberlend

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Siren Gold | www.sirengold.com.au
Company Snapshot

Brian Rodan
FAusIMM
Executive Chairman

Paul Angus
BSc Hons Geology
MAusIMM
Executive Technical Director

Victor Rajasooriar
BEng (Mining)
MAusIMM
Non-Executive Director

Keith Murray
Bacc CAANZ
Non-Executive Director

Fellow of the Australian Institute of Mining and Metallurgy (FAusIMM) with 45 years of OP & UG contract mining experience globally.

Geologist with 35+ years of mining & geology experience in NZ. Responsible for >3Moz discoveries at Macraes, Reefton and Sams Creek Graduate from Otago University.

Mining Engineer with more than 25 years’ operational & technical experience across underground & open pit operations. Currently Managing Director & CEO of Panoramic Resources.

Chartered accountant with 40 years experience at General Manager level in audit, accounting, tax, finance, treasury and corporate governance.

Geologist with 35+ years of mining & geology experience in NZ. Responsible for >3Moz discoveries at Macraes, Reefton and Sams Creek Graduate from Otago University.

Mining Engineer with more than 25 years’ operational & technical experience across underground & open pit operations. Currently Managing Director & CEO of Panoramic Resources.

Chartered accountant with 40 years experience at General Manager level in audit, accounting, tax, finance, treasury and corporate governance.

Major Shareholders

- BBR Group 12.76%
- BNP Paribas Nominees Pty Ltd 5.84%
- HSBC Custodian Nominees 3.46%
- Lyden Investments Group 3.05%
- HGL Investments Pty Ltd 2.2%

Capital Structure

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<tbody>
<tr>
<td>ASX Code</td>
<td>SNG</td>
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<tr>
<td>Share Price</td>
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<td>Shares on Issue</td>
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<td>Options/Performance Rights</td>
<td>9,293,262</td>
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<td>Market Capitalisation</td>
<td>&lt;$10m</td>
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• Significant growth since listing with a Global Resource from zero to 1.3Moz @ 3.3g/t AuEq

• Huge potential to grow resource base to 2.5–3.0Moz over the next 12/24 months

• Exposure to high-grade Antimony, a key critical & strategic metal co-product

• Siren is significantly undervalued with a low Market Cap of <$10M

Key Takeaways
Thank you

Brian Rodan | Executive Chairman
Paul Angus | Technical Director

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