



Announcement Summary

**Entity name**

DAMSTRA HOLDINGS LIMITED

**Date of this announcement**

Wednesday November 15, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 14-AUG-2038 EX NIL	303,233	13/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DAMSTRA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

610571607

**1.3 ASX issuer code**

DTC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/11/2023

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 14-AUG-2038 EX NIL

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

13/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

**Name of KMP**

Paul Burrows

**Name of registered holder**

Paul Burrows

**Number of +securities**

16,164

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

14/8/2038

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DTC: Fully Paid Ordinary Shares



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20191016/pdf/449k1sybp7pzz.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

303,233

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,882,093

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAAP : OPTION EXPIRING 01-JUL-2038 EX NIL	4,210,000
DTCAAD : OPTION EXPIRING 17-OCT-2037 EX NIL	3,758,646
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	729,274
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,668,585
DTCAAM : WARRANT EXPIRING 18-JUL-2030 EX \$0.10	2
DTCAAN : WARRANT EXPIRING 18-JUL-2030 EX \$0.15	2
DTCAAO : WARRANT EXPIRING 18-JUL-2030 EX \$0.17	2
DTCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	729,468
DTCAAE : OPTION EXPIRING 28-NOV-2037 EX NIL	100,000
DTCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL	125,000
DTCAAH : OPTION EXPIRING 01-OCT-2037 EX NIL	2,545,000
DTCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL	3,494,430
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	519,998



DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284
DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	284,721
DTCAAJ : OPTION EXPIRING 25-JAN-2038 EX NIL	231,552
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	19,724
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	24,858
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	201,082
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	755,034
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,281,250
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
DTCAAL : OPTION EXPIRING 19-APR-2038 EX NIL	371,036
New class - code to be confirmed : OPTION EXPIRING 14-AUG-2038 EX NIL	303,233





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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