



Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Wednesday November 15, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 15-NOV-2026 EX \$0.0175	36,772,326	15/11/2023
New class - code to be confirmed	OPTION EXPIRING 15-NOV-2026 EX \$0.055	18,363,163	15/11/2023
New class - code to be confirmed	OPTION EXPIRING 15-NOV-2026 EX \$0.04	18,363,163	15/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/11/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Options pursuant to corporate advisory mandate with Canaccord Genuity (Australia) Limited.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-NOV-2026 EX \$0.0175

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmng5y1lyr.pdf>

Annexure A

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01750000

Expiry date

15/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (SPX)

Any other information the entity wishes to provide about the +securities the subject of this notification

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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options were issued upon agreement to issue.

Issue details

Number of +securities

36,772,326

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued pursuant to corporate advisory mandate with Canaccord Genuity (Australia) Limited dated 14/11/23.

Purpose of the issue

To pay for services rendered

Additional Details

Corporate advisory mandate with Canaccord Genuity (Australia) Limited dated 14/11/23.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-NOV-2026 EX \$0.055

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmng5y1lyr.pdf>

Annexure A

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05500000	15/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (SPX)

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options were issued upon agreement to issue.

Issue details

Number of +securities

18,363,163

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued pursuant to corporate advisory mandate with Canaccord Genuity (Australia) Limited dated 14/11/23.

Purpose of the issue

To pay for services rendered

Additional Details

Corporate advisory mandate with Canaccord Genuity (Australia) Limited dated 14/11/23.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-NOV-2026 EX \$0.04

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+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

15/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmng5y1lyr.pdf>

Annexure A

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

15/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares (SPX)

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmng5y1lyr.pdf>

Annexure A

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Options were issued upon agreement to issue.



Issue details

Number of +securities

18,363,163

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued pursuant to corporate advisory mandate with Canaccord Genuity (Australia) Limited dated 14/11/23.

Purpose of the issue

To pay for services rendered

Additional Details

Corporate advisory mandate with Canaccord Genuity (Australia) Limited dated 14/11/23.

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,677,232,593
SPXOA : OPTION EXPIRING 04-AUG-2025	210,344,167

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	51,550,334
SPXAP : OPTION EXPIRING 03-NOV-2027 EX \$0.045	5,000,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX \$0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02	23,600,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	8,925,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	228,000,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000
New class - code to be confirmed : OPTION EXPIRING 15-NOV-2026 EX \$0.0175	36,772,326
New class - code to be confirmed : OPTION EXPIRING 15-NOV-2026 EX \$0.055	18,363,163
New class - code to be confirmed : OPTION EXPIRING 15-NOV-2026 EX \$0.04	18,363,163



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

73,544,652

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

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