



Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Tuesday November 07, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPXAL	OPTION EXPIRING 15-JUN-2027 EX \$0.0175	64,000,000	07/11/2023
New class - code to be confirmed	OPTION EXPIRING 03-NOV-2027 EX \$0.045	5,000,000	07/11/2023
New class - code to be confirmed	OPTION EXPIRING 03-NOV-2027 EX \$0.10	100,000,000	07/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

67099084143

**1.3 ASX issuer code**

SPX

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

7/11/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Please refer to Appendix 3B's dated 29 August 2023, 29 September 2023 and 3 October 2023.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175

**Date the +securities the subject of this notification were issued**

7/11/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of securities as approved by shareholders at 3 November 2023 AGM.  
Previously announced in Appendix 3B's, Director Interest Notices and AGM Notice.



## Issue details

### Number of +securities

64,000,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Nil. Part of Director Remuneration approved by shareholders.

### Purpose of the issue

Other

### Additional Details

Part of Director Remuneration as approved by shareholders at 3 November 2023 AGM.



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 03-NOV-2027 EX \$0.045

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

7/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmng5y1lyr.pdf>**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04500000

**Expiry date**

3/11/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Shares (SPX)

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities as approved by shareholders at 3 November 2023 AGM.  
Previously announced in Appendix 3B, Director Interest Notice and AGM Notice.

#### Issue details

##### Number of +securities

5,000,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Nil: Part of Directors Remuneration as approved by shareholders at 3 November 2023 AGM

##### Purpose of the issue

Other

##### Additional Details

Part of Director Remuneration as approved by shareholders at 3 November 2023 AGM.

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

OPTION EXPIRING 03-NOV-2027 EX \$0.10

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

7/11/2023

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231003/pdf/05vmdmnq5y1lyr.pdf>



## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

3/11/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Shares (SPX)

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of securities as approved by shareholders at 3 November 2023 AGM.  
Previously announced in Appendix 3B, Director Interest Notice and AGM Notice.

## Issue details

**Number of +securities**

100,000,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil: Part of Managing Director Remuneration as approved by shareholders at 3 November 2023 AGM.

**Purpose of the issue**

Other

**Additional Details**

Part of Director Remuneration as approved by shareholders at 3 November 2023 AGM.





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,677,232,593
SPXOA : OPTION EXPIRING 04-AUG-2025	210,344,167

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	51,550,334
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02	23,600,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	8,925,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	228,000,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000
New class - code to be confirmed : OPTION EXPIRING 03-NOV-2027 EX \$0.045	5,000,000
New class - code to be confirmed : OPTION EXPIRING 03-NOV-2027 EX \$0.10	100,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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