

## Entitlement Issue – Completion of Shortfall Offer

Australian Critical Minerals (“**ACM**” or “**The Company**”) advises of the issue of 4,501,827 New Options following the completion of the Shortfall Offer in relation to the Company’s recently completed Non-Renounceable Pro-Rata Loyalty Options Offer.

An Appendix 2A will be lodged following release of this announcement in relation to the application for quotation of the abovementioned securities.

*This announcement has been approved for release by the Board of Australian Critical Minerals Limited.*

### For further information, please contact:

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