

ASX ANNOUNCEMENT / MEDIA RELEASE

For Immediate Release

IN-SPECIE DISTRIBUTION OF 8VI CDIs

Notice of Books Closure Date

31 October 2023, Singapore

8I Holdings Ltd (ASX: **8IH**) ("**8IH**" or the "**Company**") is pleased to announce that the High Court of the Republic of Singapore has today made orders approving the in-specie distribution of all the CDIs held in 8VI Holdings Limited ("**8VI**") to **8IH** shareholders or CDI holders ("**8IH Shareholders**") ("**In-Specie Distribution**").

The register of Members and the register of CDI holders of the Company will be closed at 4:00 pm (AEST) on Monday, 6 November 2023 for the purpose of determining the entitlements of **8IH** Shareholders under the In-Specie Distribution ("**Books Closure Date**").

The expected Effective Date for the In-Specie Distribution is Wednesday, 8 November 2023.

8IH Shareholders who are recorded on the register of Members and CDI holders will receive approximately 0.0958 8VI CDI for each **8IH** share or CDI held on the Books Closure Date, rounded down to the nearest whole number.

INDICATIVE TIMETABLE

The following are the indicative dates and times for the In-Specie Distribution:

Key Event*	Date and Time
<i>Date for Court approval of the Capital Reduction and Distribution</i>	31 October 2023
<i>Company announces Court approval and Books Closure Date</i>	31 October 2023
<i>Books Closure Date for the Capital Reduction and Distribution</i>	6 November 2023 at 4.00 p.m. (AEST)
<i>Effective Date of the Capital Reduction and Distribution</i>	8 November 2023
<i>Date of despatch of holding statements of 8VI CDIs</i>	8 November 2023

*The timetable is indicative only and remains subject to change at the Company's discretion, subject to compliance with applicable laws and the ASX Listing Rules.

ENDS

For further information, please contact info@8iholdings.com

Authorised by:

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About **8I** Holdings Limited

8I Holdings Limited ("**8IH**" or "the Group") is an Australian-listed investment holding company engaged in the businesses of Financial Education Technology ("FinEduTech") and Financial Asset Management.