



Announcement Summary

**Entity name**

TOYS'R'US ANZ LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 30, 2023

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TOY	ORDINARY FULLY PAID	59,545,457	27/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TOYS'R'US ANZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

94063886199

**1.3 ASX issuer code**

TOY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/10/2023

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

Yes

**2.3c.1 Date of +disclosure document or +PDS?**

26/10/2023

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shares issued in accordance with the approval of shareholders at the EGM on 18 October 2023 for the issue on conversion of convertible loans.

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

TOY : ORDINARY FULLY PAID

**Issue date**

27/10/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

59,545,457

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01100000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	982,463,505

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TOYAG : SERVICE RIGHTS	500,000
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166	1,696,717
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	1,692,375
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$0.199	1,726,173
TOYAJ : SHARE APPRECIATION RIGHTS	130,000
TOYAK : WARRANTS	1
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

18/10/2023

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