



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 30, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TOY	ORDINARY FULLY PAID	59,545,457	27/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

26/10/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued in accordance with the approval of shareholders at the EGM on 18 October 2023 for the issue on conversion of convertible loans.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

TOY : ORDINARY FULLY PAID

Issue date

27/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

59,545,457

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01100000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	982,463,505

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAG : SERVICE RIGHTS	500,000
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166	1,696,717
TOYAD : OPTION EXPIRING 01-NOV-2023 EX \$0.138	1,692,375
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$0.199	1,726,173
TOYAJ : SHARE APPRECIATION RIGHTS	130,000
TOYAK : WARRANTS	1
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/10/2023