

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: Helios Energy Limited (ASX: HE8)

ABN: 61 143 932 110

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John D. Kenny
Date of appointment	26 October 2023

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities

Nil

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p>	
<p><u>Indirect 1</u> JDK Nominees Pty Ltd as trustee for the Kenny Capital Trust, a discretionary trust. Mr Kenny is a member of the class of potential beneficiaries of this trust.</p>	<p><u>Indirect 1</u> 93,276,084 fully paid ordinary shares</p>
<p><u>Indirect 2</u> Chatsworth Stirling Pty Ltd. Mr Kenny is a director of this entity. The sole shareholder of Chatsworth Stirling Pty Ltd is JDK Nominees Pty Ltd as trustee for the Kenny Capital Trust.</p>	<p><u>Indirect 2</u> 25,000,000 fully paid ordinary shares</p>

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Joint Venture Participant in the Presidio Oil & Gas Project. Overriding Royalty Owner in the Presidio Oil & Gas Project.
Nature of interest	Interest of 2.625% to 5.25% in the Presidio Oil & Gas Project (varies between the wells and the oil and gas mineral rights leases that constitute the Presidio Oil & Gas Project). Overriding Royalty Interest (ORRI) of between 0% to 1.45% (varies between the oil and gas mineral rights leases of the Presidio Oil & Gas Project).
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

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