



Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 26, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|---|---|---|--------------------------|
| HPCAN | OPTION EXPIRING 31-AUG-2028 EX \$0.29 | 600,000 | Cancellation by agreement between the entity and the holder | 26/10/2023 |
| HPCAM | OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES | 20,100,000 | Cancellation by agreement between the entity and the holder | 26/10/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/10/2023

For personal use only



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29

Unquoted +equity securities that have ceased

Number of securities that have ceased

600,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

26/10/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,100,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

26/10/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

For personal use only



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HPC : ORDINARY FULLY PAID | 240,169,252 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07 | 46,612,138 |
| HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.045 | 14,737,976 |
| HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED | 1,600,000 |
| HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED | 300,000 |
| HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED | 1,500,000 |
| HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED | 1,500,000 |
| HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED | 713,497 |
| HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29 | 0 |
| HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES | 3,120,000 |
| HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES | 2,464,800 |
| HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34 | 956,664 |
| HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45 | 1,060,332 |
| HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED | 2,000,000 |
| HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED | 2,594,951 |



| | |
|--|------------|
| HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED | 179,375 |
| HPCAC : ORDINARY FULLY PAID RESTRICTED | 17,501,291 |
| HPCAR : WARRANTS EX \$0.29 | 22,413,794 |
| HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476 | 232,142 |
| HPCAS : PERFORMANCE RIGHTS | 2,358,134 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

For personal use only