



Announcement Summary

Entity name

AUSMON RESOURCES LIMITED

Date of this announcement

Thursday October 26, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| AOAAQ | ORDINARY FULLY PAID | 18,000,000 | 26/10/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSMON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88134358961

1.3 ASX issuer code

AOA

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/10/2023

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

22-Sep-2023 14:43

Announcement Title

New - Proposed issue of securities - AOA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AOAAQ : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

26/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

18,000,000 fully paid ordinary shares issued under the Ausmon Resources Incentive Plan 2022 and voluntary escrow until 25 October 2028 or earlier if loan under the Plan is repaid. Issue has been approved by shareholders at AGM held on 26 October 2023.

Issue details

Number of +securities

18,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00400000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AOA : ORDINARY FULLY PAID | 978,649,343 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AOAAQ : ORDINARY FULLY PAID | 89,800,000 |

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