

6 October 2023

ISSUE AND EXERCISE OF RIGHTS AND CANCELLATION OF OPTIONS

Issue of Performance Rights

BetMakers Technology Group Limited (ASX:BET) (“**BetMakers**” or the “**Company**”) advises that today it has issued 258,695 unquoted performance rights (“**Performance Rights**”) to new employees of the Company under the Company’s long term incentive plan (“**LTIP**”). Of those Performance Rights, 158,695 Performance Rights have been immediately converted into fully paid ordinary shares (“**Shares**”) following satisfaction of the relevant vesting conditions (as set out below).

An Appendix 3G in relation to the issue of Performance Rights will be lodged with the ASX later today.

Exercise of Service and Performance Rights

The Company further advises that today it has issued 4,720,074 Shares upon the exercise of 4,883,695¹ Performance Rights and 152,737 unquoted service rights (“**Service Rights**”) held by certain employees and Directors of the Company following satisfaction of the relevant vesting conditions. Of the Shares to be issued:

- 124,584 Shares have been issued to non-executive Director, Anna Massion, on conversion of that number of Service Rights²; and
- 28,153 Shares have been issued to non-executive Director, Rebekah Giles, on conversion of that number of Service Rights³.

All Shares were issued on exercise of Performance Rights and Service Rights which were issued under the Company’s LTIP.

An Appendix 2A in relation to the quotation of the Shares will be lodged with the ASX later today. Appendices 3Y in respect of the change of directors’ interests are attached to this announcement.

Cancellation of Options

The Company further advises that it has cancelled 1,800,000 Options following their expiry on 30 September 2023. An Appendix 3H in respect of the cancellation of securities will be lodged with the ASX later today.

Cleansing Statement

This notice is given by the Company under section 708A(5)(e) of the Act.

On the date of this notice, the Company issued a total of 4,720,074 Shares in the capital of BetMakers Technology Group Limited without disclosure to investors under Part 6D.2 of the Act. As per section 708A(6) of the Act, the Company advises that:

- (a) as at the date of this notice, the Company has complied with:

¹ The number of Shares issued to the various holders on conversion of the performance rights were reduced by an aggregate of 316,359 Shares in respect of certain US taxes and social insurance contributions which arose in connection with the performance rights.

² Refer to ASX announcement released on 4 March 2022 for further details.

³ Refer to ASX announcement released on 9 February 2022 for further details.



- i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 and section 674A of the Act.
- (b) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Matt Davey, Executive Chairman, authorised the release of this announcement to ASX.

For further information on the Company, please contact: investors@thebetmakers.com

For personal use only

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BETMAKERS TECHNOLOGY GROUP LIMITED
ACN	164 521 395

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Rebekah Ruth Giles
Date of last notice	10 March 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	6 October 2023
No. of securities held prior to change	161,802 Shares 81,332 Service Rights
Class	Fully Paid Ordinary Shares (Shares) Service Rights
Number acquired	28,153 Shares
Number disposed	28,153 Service Rights

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	189,955 Shares 53,179 Service Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Service Rights

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

+ See chapter 19 for defined terms.

For personal use only

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

For personal use only

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BETMAKERS TECHNOLOGY GROUP LIMITED
ACN	164 521 395

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anna Massion Greenberg
Date of last notice	10 March 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	6 October 2023
No. of securities held prior to change	373,752 Service Rights 124,587 Shares
Class	Fully Paid Ordinary Shares (Shares) Service Rights
Number acquired	124,584 Shares
Number disposed	124,584 Service Rights

+ See chapter 19 for defined terms.

For personal use only

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	249,168 Service Rights 249,171 Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Service Rights

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

+ See chapter 19 for defined terms.

For personal use only

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

For personal use only