



Helios Energy Ltd
6 October 2023

Market Announcements Office
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Director's Interest Notice

Dear Sir / Madam

Helios Energy Ltd (ASX Code: HE8) (Helios or Company) has lodged an Appendix 3Y pertaining to the Change in Director's Interest Notices for Mr Mark Lochtenberg reflecting his recent on-market trades.

The Company notes the lodgement of the notice is outside the time prescribed by the ASX listing rules. The late lodgement was due to an administrative oversight.

The Company and Mr Lochtenberg are aware of the requirements under ASX Listing Rules 3.19A and 3.19B. The administrative oversight has not affected the Company's current arrangement for ensuring timely notification in accordance with the listing rules.

Yours sincerely

Henko Vos
Company Secretary

ASX Code: HE8

Directors

Hui Ye
Non-Executive Chairman

Richard He
Managing Director

Robert Bearden
Non-Executive Director

Mark Lochtenberg
Non-Executive Director

Henko Vos
Company Secretary

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Helios Energy Limited (ASX: HE8)
ABN	61 143 932 110

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Hamish Lochtenberg
Date of last notice	6 September 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect 1
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	22 September 2023
No. of securities held prior to change	<u>Indirect 1</u> 60,100,000 fully paid ordinary shares held by Rigi Investments Pty Limited <The Cape A/C>, an entity which Mr Lochtenberg has an equitable interest in. <u>Indirect 2</u> 25,000,000 fully paid ordinary shares held by The Rigi Superannuation Fund, an entity which Mr Lochtenberg has a beneficial interest in.
Class	Fully paid ordinary shares
Number acquired	515,001

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.0517 per share
No. of securities held after change	<p><u>Indirect 1</u></p> <p>60,615,001 fully paid ordinary shares held by Rigi Investments Pty Limited <The Cape A/C>, an entity which Mr Lochtenberg has an equitable interest in.</p> <p><u>Indirect 2</u></p> <p>25,000,000 fully paid ordinary shares held by The Rigi Superannuation Fund, an entity which Mr Lochtenberg has a beneficial interest in.</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.