Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of holder

<u>To:</u> Company Name/Scheme Kinetiko Energy Limited

ACN/ARSN 141 647 529

1. Details of substantial holder (1)

Name Adam Sierakowski

ACN/ARSN (if applicable) n/

There was a change of interests of the substantial holder on

The Previous notice was given to the company on

The Previous Notice was dated

30 / Apr / 2020 30 / Apr / 2020

Oct

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

	Previous Notice		Present Notice	
Class of securities (4)	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	81,636,129	15.03%	76,929,337	5.71%

2023

3. Changes of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons Votes affected
06/ 06/ 2022	Adam Sierakowski	Rights issue acceptance	\$926,388	10,293,208 ORD	10,293,208 ORD
02/ 10/ 2023	Adam Sierakowski	Off market transfer	\$1,695,704	15,000,000 ORD	15,000,000 ORD

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Nature of relevant interest	Class and number of securities	Persons Votes
Adam Sierakowski	Adam Sierakowski	Adam Sierakowski	Direct	24,870,179 ORD	24,870,179 ORD
Adam Sierakowski	Adam Sierakowski <warsaw Super Fund></warsaw 	Adam Sierakowski	Indirect	10,302,471 ORD	10,302,471 ORD
Adam Sierakowski	IML Holdings Pty Ltd	IML Holdings Pty Ltd	Indirect	27,813,586 ORD	27,813,586 ORD
Adam Sierakowski	Blue Saint Pty Ltd	Blue Saint Pty Ltd	Indirect	7,650,000 ORD	7,650,000 ORD
Adam Sierakowski	Trident Capital Pty Ltd	Trident Capital Pty Ltd	Indirect	6,293,101 ORD	6,293,101 ORD

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Adam Sierakowski <warsaw fund="" super=""></warsaw>	Trustee and beneficiary
IML Holdings Pty Ltd	Director and shareholder
Blue Saint Pty Ltd	Director and shareholder
Trident Capital Pty Ltd	Director and shareholder

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Adam Sierakowski	34 Napier Street, Cottesloe WA 6011
Adam Sierakowski <warsaw fund="" super=""></warsaw>	34 Napier Street, Cottesloe WA 6011
IML Holdings Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000
Blue Saint Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000
Trident Capital Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000

Signature

print name Adam Sierakowski

capacity Self, Trustee and Director

sign here

date 06 / October / 2023