

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme AMA Group Limited

ACN/ARSN 113 883 560

1. Details of substantial holder(1)

Name Barrenjoey Markets Pty Limited and its related bodies corporate

ACN/ARSN (if applicable) 636 976 059

The holder ceased to be a substantial holder on 04 / 10 / 2023The previous notice was given to the company on 04 / 10 / 2023The previous notice was dated 04 / 10 / 2023**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
See Annexure A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Barrenjoey Markets Pty Limited and its Associates	Quay Quarter Tower, Level 19, 50 Bridge Street Sydney NSW 2000 Australia

Signatureprint name **Craig Durham**capacity **Company Secretary**

sign here


date **06/10/2023**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is Annexure A of 1 page referred to in the accompanying Form 605.

Signature: _____

Print name: Craig Durham

Below are the particulars for the change in relevant interest¹ referred to in paragraph 2 of the accompanying Form 605.

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
Oct 3, 2023	Barrenjoey Markets Pty Limited	Buy	1,950.00	50,000 Ordinary Shares	50,000
Oct 3, 2023	Barrenjoey Markets Pty Limited	Sell	2,000.00	50,000 Ordinary Shares	-50,000
Oct 3, 2023	Barrenjoey Markets Pty Limited	Sell	14,391.64	359,791 Ordinary Shares	-359,791
Oct 3, 2023	Barrenjoey Markets Pty Limited	Sell	187,474.87	4,708,058 Ordinary Shares	-4,708,058
Oct 4, 2023	Barrenjoey Markets Pty Limited	Borrow Return		4,586,046 Ordinary Shares	-4,586,046
Oct 4, 2023	Barrenjoey Markets Pty Limited	Borrow Return		10,000,000 Ordinary Shares	-10,000,000
Oct 4, 2023	Barrenjoey Markets Pty Limited	Borrow Return		1,000,000 Ordinary Shares	-1,000,000
Oct 4, 2023	Barrenjoey Markets Pty Limited	Buy	13,300.00	350,000 Ordinary Shares	350,000
Oct 4, 2023	Barrenjoey Markets Pty Limited	Sell	13,085.80	350,000 Ordinary Shares	-350,000
Oct 4, 2023	Barrenjoey Markets Pty Limited	Sell	33,414.69	951,850 Ordinary Shares	-951,850
Oct 4, 2023	Barrenjoey Markets Pty Limited	Sell	144,908.00	4,000,000 Ordinary Shares	-4,000,000
Oct 4, 2023	Barrenjoey Markets Pty Limited	Sell	455,702.32	12,316,279 Ordinary Shares	-12,316,279

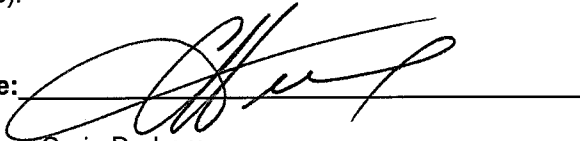
¹ All Buys and Sells listed are on market unless otherwise specified.

ANNEXURE B

This is Annexure B of 2 pages of the accompanying Form 603 and contains information required in relation to securities lending arrangements which contributed to relevant interests referred to in the Form.

If requested by the company or responsible entity to whom the Form 603 is given, or ASIC, the entity filing the Form 603 will give a copy of the relevant Master Securities Lending Agreement to the company, responsible entity, or ASIC (as applicable).

Signature:



Print name: Craig Durham

Type of agreement	Master Securities Lending Agreement [AMSLA]
Parties to agreement	(a) Barrenjoey Markets Pty Limited (b) Party listed in Annexure B-a
Return Date(s)	See Annexure B-a
Holder of voting rights	Borrower/Registered Holder
Restrictions on voting rights	No
Scheduled Return Date (if any)	N/A
Does Borrower have right to return early	Yes
Does Lender have right to recall early	Yes for loaned securities by giving notice on any Business Day of not less than the Standard Settlement Time.
Will the securities be returned to the Lender on settlement	Yes
If yes, describe the circumstances	When recalled or returned

Annexure B-a

Other party to Master Securities Lending Agreement	Return Date(s)
Merrill Lynch Equities (Australia) Limited	4 October 2023

Type of agreement	Master Securities Lending Agreement [prime broking agreement]
Parties to agreement	(c) Barrenjoey Markets Pty Limited (d) Party listed in Annexure B-b
Return Date(s)	See Annexure B-b
Holder of voting rights	Borrower (i.e. Barrenjoey Markets Pty Limited) subject to Lender's right to recall in accordance with the terms of the agreement
Restrictions on voting rights	No
Scheduled Return Date (if any)	N/A
Does Borrower have right to return early	Yes, at the Borrower's discretion
Does Lender have right to recall early	Yes if the parties agree.
Will the securities be returned to the Lender on settlement	Yes
If yes, describe the circumstances	When recalled or returned

Annexure B-b

Other party to prime broking agreement	Return Date(s)
Barclays Bank PLC	4 October 2023