

**UPDATE ON SALE OF US BUSINESS
SUCCESSFUL INTERIM COMPLETION – POINTSBET NEW
YORK LLC AND POINTSBET WYOMING LLC**

Melbourne, 4 October 2023

PointsBet Holdings Limited (ASX:PBH) (the **Company** or **PointsBet**) refers to the previous ASX releases with regard to the sale of the US Business to Fanatics Betting and Gaming (**FBG**).

The Company is pleased to announce that overnight Interim Completion occurred for the transfer of PointsBet New York LLC to FBG following satisfaction of the required conditions, including the requisite US gaming regulatory approval from the New York State Gaming Commission. In addition, ownership of PointsBet Wyoming LLC has also transferred to FBG.

Transfer of additional US state operations to FBG will take place as the applicable gaming approvals are obtained for those states.

Subsequent Completion is tracking as planned.

About PointsBet

PointsBet is a corporate bookmaker listed on the Australian Stock Exchange with operations in Australia, the United States, Canada and Ireland. PointsBet has developed a scalable cloud-based wagering platform through which it offers its clients innovative sports and racing wagering products, advance deposit wagering on racing (ADW) and iGaming.

For further information please contact:

For investors

Stephen Forman

Head of Investor Relations

stephen.forman@pointsbet.com

+61 484 036 681

For Media

John Connolly

jc@jcp.com.au

+61 417 684 064