

AMA GROUP

ASX Announcement

3 October 2023

Appendix 3Y – Change of Director's Interest Notice

In accordance with ASX Listing Rule 3.19A.2, please see attached Appendix 3Y – Change of Director's Interest Notice.

This announcement has been authorised by the Company Secretary of AMA Group Limited.

ENDS.

Investors and Media:

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Appendix 3Y

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AMA Group Limited
ABN	50 113 883 560

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Simon Moore
Date of last notice	19 September 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Bond Street Custodians Limited <AAA – M61282 A/C> (Beneficiary) Sandman 1 Nominees Pty Ltd and Sandman 1 Nominees Pty Ltd <Sandman 1 A/C> (Director Related Entities) Colinton Capital Partners Pty Ltd <Colinton CP Fund 1 (A) A/C> (Director Related Entity) Colinton Capital Pty Limited (Director Related Entity)
Date of change	2 October 2023

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<p>Direct <u>Mr Simon Moore</u> 7,542 Ordinary Shares</p> <p>Indirect <u>Bond Street Custodians Limited</u> <u><AAA – M61282 A/C></u> 191,469 Ordinary Shares</p> <p><u>Sandman 1 Nominees Pty Ltd and</u> <u>Sandman 1 Nominees Pty Ltd <Sandman 1</u> <u>A/C></u> 25,985,276 Ordinary Shares</p> <p><u>Colinton Capital Partners Pty Ltd</u> <u><Colinton CP Fund 1 (A) A/C></u> 29,204,749 Ordinary Shares</p>
Class	Ordinary Shares
Number acquired	15,673,203 ¹
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.075 per share

¹This figure does not include the 32,346,326 ordinary shares subject to shareholder approval under ASX Listing Rule 10.11 at AMA Group Limited's Annual General Meeting pursuant to the director's participation in the conditional component of the institutional placement as announced to the ASX on 7 September 2023 (see amended Appendix 3B released 14 September 2023 for further details).

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No. of securities held after change	<p>Direct <u>Mr Simon Moore</u> 7,542 Ordinary Shares</p> <p>Indirect <u>Bond Street Custodians Limited</u> <u><AAA – M61282 A/C></u> 280,525 Ordinary Shares</p> <p><u>Sandman 1 Nominees Pty Ltd and</u> <u>Sandman 1 Nominees Pty Ltd <Sandman 1</u> <u>A/C></u> 25,985,276 Ordinary Shares</p> <p><u>Colinton Capital Partners Pty Ltd</u> <u><Colinton CP Fund 1 (A) A/C></u> 38,122,229 Ordinary Shares</p> <p><u>Colinton Capital Pty Limited</u> 6,666,667 Ordinary Shares</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of shares pursuant to participation in the retail component of Entitlement Offer including as capacity as sub-underwriter, as announced to the ASX on 7 September 2023 (see amended Appendix 3B released 14 September 2023 for further details).</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A

+ See chapter 19 for defined terms.

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Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.