



Announcement Summary

Entity name

CATAPULT GROUP INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Monday October 02, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CAT | ORDINARY FULLY PAID | 1,239,658 | 03/10/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATAPULT GROUP INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53164301197

1.3 ASX issuer code

CAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2023

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 23-Jun-2021 09:26 | New - Proposed issue of securities - CAT | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The shares to be issued and quoted relate to the acquisition by Catapult of SBG Sports Software Limited. They are the Second, Third, Fourth and Fifth Sub-tranches of the First Tranche of Earn Out Shares. The remaining shares to be issued and quoted are the Second Tranche of Earn Out Shares.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CAT : ORDINARY FULLY PAID

Issue date

3/10/2023

Issue details

Number of +securities to be quoted

1,239,658

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of shares is for earn-out payments related to the acquisition by Catapult of SBG Sports Software Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,660,802.000000

Any other information the entity wishes to provide about the +securities to be quoted

The Second, Third, Fourth and Fifth Sub-Tranches of the First Tranche of Earn Out Shares will be subject to voluntary escrow immediately from their date of issue on October 3, 2023 to the following dates: Second Sub-Tranche (309,914 shares; Oct 3, 2024); Third Sub-Tranche (309,914 shares; Jan 3, 2025); Fourth Sub-Tranche (309,914 shares; Apr 3, 2025); and Fifth Sub-Tranche (309,916 shares; Jul 3, 2025). Further information is set out in the Notice of Meeting for the Company's 2023 AGM.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CAT : ORDINARY FULLY PAID | 253,607,456 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CATAM : PERFORMANCE RIGHTS LTI | 5,958,468 |
| CATAL : PERFORMANCE RIGHTS STI | 11,141,289 |
| CATAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 8,790,634 |