



Announcement Summary

Entity name

CATAPULT GROUP INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Monday October 02, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAT	ORDINARY FULLY PAID	1,239,658	03/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CATAPULT GROUP INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53164301197

### 1.3 ASX issuer code

CAT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/10/2023



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

23-Jun-2021 09:26

**Announcement Title**

New - Proposed issue of securities - CAT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The shares to be issued and quoted relate to the acquisition by Catapult of SBG Sports Software Limited. They are the Second, Third, Fourth and Fifth Sub-tranches of the First Tranche of Earn Out Shares. The remaining shares to be issued and quoted are the Second Tranche of Earn Out Shares.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

CAT : ORDINARY FULLY PAID

**Issue date**

3/10/2023

#### Issue details

**Number of +securities to be quoted**

1,239,658

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The issue of shares is for earn-out payments related to the acquisition by Catapult of SBG Sports Software Limited.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,660,802.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Second, Third, Fourth and Fifth Sub-Tranches of the First Tranche of Earn Out Shares will be subject to voluntary escrow immediately from their date of issue on October 3, 2023 to the following dates: Second Sub-Tranche (309,914 shares; Oct 3, 2024); Third Sub-Tranche (309,914 shares; Jan 3, 2025); Fourth Sub-Tranche (309,914 shares; Apr 3, 2025); and Fifth Sub-Tranche (309,916 shares; Jul 3, 2025). Further information is set out in the Notice of Meeting for the Company's 2023 AGM.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
CAT : ORDINARY FULLY PAID	253,607,456

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CATAM : PERFORMANCE RIGHTS LTI	5,958,468
CATAL : PERFORMANCE RIGHTS STI	11,141,289
CATAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,790,634