



## Announcement Summary

**Entity name**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

**Date of this announcement**

Friday September 29, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                  | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|--|------------|
| HPCAU              | OPTION EXPIRING 31-DEC-2025 EX \$0.07 | 16,666,673   | 29/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

620385677

**1.3 ASX issuer code**

HPC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/9/2023

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Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

03-Aug-2023 10:03

**Announcement Title**

New - Proposed issue of securities - HPC

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

- Proposed issue of up to approximately 1,055,557 unlisted options with an exercise price of \$0.07 and expiry date of 31 December 2025 pursuant to a pro rata issue
- Proposed issue of up to approximately 2,111,111 ordinary fully paid shares pursuant to a pro rata issue

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07

**Date the +securities the subject of this notification were issued**

29/9/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

16,666,673

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Company agreed to issue one (1) free attaching unlisted option for every two (2) new share subscribed for under the placement, following shareholder approval at the EGM on 26 September 2023.



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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| HPC : ORDINARY FULLY PAID          | 238,058,142                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                    | Total number of +securities on issue |
|---|--------------------------------------|
| HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07         | 45,556,582                           |
| HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.045        | 14,737,976                           |
| HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED        | 1,600,000                            |
| HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED        | 300,000                              |
| HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED        | 1,500,000                            |
| HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED        | 1,500,000                            |
| HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED        | 713,497                              |
| HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29         | 600,000                              |
| HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES | 3,120,000                            |
| HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES | 22,564,800                           |
| HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34         | 956,664                              |
| HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45       | 1,060,332                            |
| HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED        | 2,000,000                            |



|  |            |
|--|------------|
| HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED | 2,594,951  |
| HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED | 179,375    |
| HPCAC : ORDINARY FULLY PAID RESTRICTED         | 17,501,291 |
| HPCAR : WARRANTS EX \$0.29                     | 22,413,794 |
| HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476 | 232,142    |
| HPCAS : PERFORMANCE RIGHTS                     | 2,358,134  |

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