

GOLD ROAD RETURNS TO 19.9% SHAREHOLDING IN DE GREY MINING

Gold Road Resources Limited (**Gold Road**) advises that it has committed to subscribe in the two-tranche institutional placement by De Grey Mining Limited (ASX:DEG) (**De Grey**) at \$1.05 per share, as announced by De Grey on 28 September 2023, subscribing for:

- 49,438,097 New Shares under Tranche 1 of the Placement; and
- such number of New Shares representing 19.9% of the New Shares offered pursuant to Tranche 2 of the Placement.

This investment returns Gold Road's relevant interest in the issued capital of De Grey to 19.9% (initially disclosed on 19 August 2022).¹

This release has been authorised by Managing Director and CEO, Duncan Gibbs.

ASX Code GOR

ABN 13 109 289 527

COMPANY DIRECTORS

Tim Netscher

Chairman

Duncan Gibbs

Managing Director & CEO

Brian Levet

Non-Executive Director

Maree Arnason

Non-Executive Director

Denise McComish

Non-Executive Director

Julie Jones

**General Counsel &
Joint Company Secretary**

Keely Woodward

Joint Company Secretary

CONTACT DETAILS

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¹ This interest was subsequently diluted to ~19.73% as a consequence of the De Grey share purchase plan completed on 11 November 2022 and the exercise of various De Grey convertible securities.