



Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Date of this announcement

Wednesday September 20, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
HPCAU	OPTION EXPIRING 31-DEC-2025 DEFERRED	28,889,909		20/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

620385677

**1.3 ASX issuer code**

HPC

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

20/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2023 10:03	New - Proposed issue of securities - HPC	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- Proposed issue of up to approximately 1,055,557 unlisted options with an exercise price of \$0.07 and expiry date of 31 December 2025 pursuant to a pro rata issue
- Proposed issue of up to approximately 2,111,111 ordinary fully paid shares pursuant to a pro rata issue
- Proposed issue of a maximum of 16,666,669 unlisted options with an exercise price of \$0.07 and expiry date of 31 December 2025 pursuant to a placement



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

#### Corporate Action Component Detail

##### ASX +security code and description

HPCAU : OPTION EXPIRING 31-DEC-2025 DEFERRED

##### Date the +securities the subject of this notification were issued

20/9/2023

##### Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

##### Number of +securities

28,889,909

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

The Company agreed to issue one (1) free attaching unlisted option for every two (2) new share subscribed under the pro rata issue. See ASX announcement dated 3 August 2023 for more details.



For personal use only



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	180,278,361

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HPCAU : OPTION EXPIRING 31-DEC-2025 DEFERRED	28,889,909
HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.045	14,737,976
HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	1,600,000
HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED	300,000
HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED	713,497
HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29	600,000
HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES	3,120,000
HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES	22,564,800
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,060,332
HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000



HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED	179,375
HPCAC : ORDINARY FULLY PAID RESTRICTED	17,501,291
HPCAR : WARRANTS EX \$0.29	22,413,794
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476	232,142
HPCAS : PERFORMANCE RIGHTS	2,358,134