



## Announcement Summary

**Entity name**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 20, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| HPC                | ORDINARY FULLY PAID  | 57,779,781                         | 20/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

620385677

**1.3 ASX issuer code**

HPC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/9/2023

For personal use only



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 03-Aug-2023 10:03          | New - Proposed issue of securities - HPC | A standard +pro rata issue (non-renounceable)    |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

- Proposed issue of up to approximately 1,055,557 unlisted options with an exercise price of \$0.07 and expiry date of 31 December 2025 pursuant to a pro rata issue
- Proposed issue of up to approximately 2,111,111 ordinary fully paid shares pursuant to a pro rata issue
- Proposed issue of a maximum of 16,666,669 unlisted options with an exercise price of \$0.07 and expiry date of 31 December 2025 pursuant to a placement

For personal use only



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

HPC : ORDINARY FULLY PAID

**Issue date**

20/9/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  |                          | %   |
| 100,001 and over                  |                          | %   |

For personal use only



Issue details

---

**Number of +securities to be quoted**

57,779,781

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.04500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to ASX announcement released on 19 September 2023 and investor presentation released on 3 August 2023.

For personal use only



For personal use only



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| HPC : ORDINARY FULLY PAID          | 238,058,142                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                    | Total number of +securities on issue |
|---|--------------------------------------|
| HPCAU : OPTION EXPIRING 31-DEC-2025 DEFERRED          | 36,221,656                           |
| HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.045        | 14,737,976                           |
| HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED        | 1,600,000                            |
| HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED        | 300,000                              |
| HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED        | 1,500,000                            |
| HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED        | 1,500,000                            |
| HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED        | 713,497                              |
| HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29         | 600,000                              |
| HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES | 3,120,000                            |
| HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES | 22,564,800                           |
| HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34         | 956,664                              |
| HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45       | 1,060,332                            |
| HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED        | 2,000,000                            |



|  |            |
|--|------------|
| HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED | 2,594,951  |
| HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED | 179,375    |
| HPCAC : ORDINARY FULLY PAID RESTRICTED         | 17,501,291 |
| HPCAR : WARRANTS EX \$0.29                     | 22,413,794 |
| HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476 | 232,142    |
| HPCAS : PERFORMANCE RIGHTS                     | 2,358,134  |

For personal use only