

AMA GROUP

ASX Announcement

19 September 2023

Appendix 3Y – Change of Director's Interest Notices

In accordance with ASX Listing Rule 3.19A.2, please see attached Appendix 3Y – Change of Director's Interest Notices for AMA Group Limited (AMA Group) Directors in relation to their participation in AMA Group's institutional entitlement offer as announced on Thursday, 7 September 2023.

This announcement has been authorised by the Company Secretary of AMA Group Limited.

ENDS.

Investors and Media:

Alexandra Holston, Director Investor Relations and Corporate Affairs

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AMA Group Limited
ABN	50 113 883 560

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Caroline Waldron
Date of last notice	1 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	18 September 2023
No. of securities held prior to change	100,000 Ordinary Shares
Class	Ordinary Shares
Number acquired	46,512
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.075 per share
No. of securities held after change	146,512 Ordinary Shares

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares pursuant to institutional component of Entitlement Offer, as announced to the ASX on 7 September 2023
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	AMA Group Limited
ABN	50 113 883 560

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jonathan Talbot Babineau
Date of last notice	19 April 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	IBV Capital Ltd (Director Related Entity) Bryson Holdings Corporation (Director Related Entity) Stephanie Rosamund Babineau (Spouse)
Date of change	18 September 2023

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Direct 1,230,000 Ordinary Shares Indirect <u>IBV Capital Ltd</u> 4,653,124 Ordinary Shares <u>Bryson Holdings Corporation</u> 855,000 Ordinary Shares <u>Stephanie Rosamund Babineau</u> 1,300,000 Ordinary Shares
Class	Ordinary Shares
Number acquired	3,333,333
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.075 per share
No. of securities held after change	Direct 4,563,333 Ordinary Shares Indirect <u>IBV Capital Ltd</u> 4,653,124 Ordinary Shares <u>Bryson Holdings Corporation</u> 855,000 Ordinary Shares <u>Stephanie Rosamund Babineau</u> 1,300,000 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares pursuant to institutional component of Entitlement Offer, as announced to the ASX on 7 September 2023

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	AMA Group Limited
ABN	50 113 883 560

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kyle Loades
Date of last notice	20 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Blueys 92 Pty Limited <Blueys 92 Super A/C> (Director Related Entity) Denise Alison Loades (Spouse)
Date of change	18 September 2023
No. of securities held prior to change	<u>Blueys 92 Pty Limited <Blueys 92 Super A/C></u> 388,883 Ordinary Shares <u>Denise Alison Loades</u> 31,136 Ordinary Shares
Class	Ordinary Shares
Number acquired	195,358
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.075 per share

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No. of securities held after change	<u>Blueys 92 Pty Limited <Blueys 92 Super A/C></u> 584,241 Ordinary Shares <u>Denise Alison Loades</u> 31,136 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares pursuant to institutional component of Entitlement Offer, as announced to the ASX on 7 September 2023

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	AMA Group Limited
ABN	50 113 883 560

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Simon Moore
Date of last notice	30 November 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Bond Street Custodians Limited <AAA – M61282 A/C> (Beneficiary) Sandman 1 Nominees Pty Ltd and Sandman 1 Nominees Pty Ltd <Sandman 1 A/C> (Director Related Entities) Colinton Capital Partners Pty Ltd <Colinton CP Fund 1 (A) A/C> (Director Related Entity)
Date of change	18 September 2023

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No. of securities held prior to change	<p>Direct <u>Mr Simon Moore</u> 7,542 Ordinary Shares</p> <p>Indirect <u>Bond Street Custodians Limited</u> <u><AAA – M61282 A/C></u> 191,469 Ordinary Shares</p> <p><u>Sandman 1 Nominees Pty Ltd and</u> <u>Sandman 1 Nominees Pty Ltd <Sandman 1</u> <u>A/C></u> 15,436,210 Ordinary Shares</p> <p><u>Colinton Capital Partners Pty Ltd</u> <u><Colinton CP Fund 1 (A) A/C></u> 26,019,932 Ordinary Shares</p>
Class	Ordinary Shares
Number acquired	13,733,883
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.075 per share
No. of securities held after change	<p>Direct <u>Mr Simon Moore</u> 7,542 Ordinary Shares</p> <p>Indirect <u>Bond Street Custodians Limited</u> <u><AAA – M61282 A/C></u> 191,469 Ordinary Shares</p> <p><u>Sandman 1 Nominees Pty Ltd and</u> <u>Sandman 1 Nominees Pty Ltd <Sandman 1</u> <u>A/C></u> 25,985,276 Ordinary Shares</p> <p><u>Colinton Capital Partners Pty Ltd</u> <u><Colinton CP Fund 1 (A) A/C></u> 29,204,749 Ordinary Shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares pursuant to institutional component of Entitlement Offer, as announced to the ASX on 7 September 2023

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
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