

ASX ANNOUNCEMENT

Whitehaven's response to media article

In response to a media article in today's Australian Financial Review newspaper, Whitehaven Coal Limited (ASX: WHC) confirms it is participating in the sale process initiated by the BHP Mitsubishi Alliance (BMA) in relation to the Daunia and Blackwater metallurgical coal mines in Queensland.

At this point in time the process is ongoing.

As communicated in Whitehaven's FY23 Results Announcement on 24 August, Whitehaven's share buy-back has been temporarily suspended while the Company is considering application of its capital allocation framework in light of growth opportunities. Whitehaven confirms that those opportunities include the Daunia and Blackwater mines.

The Board will make a decision regarding resumption of the share buy-back at the appropriate time.

Whitehaven will continue to keep the market informed in accordance with its continuous disclosure obligations.

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This announcement is authorised for release to the market by the Chairman of the Board of Whitehaven Coal Limited, the Hon. Mark Vaile AO.