



## Announcement Summary

**Entity name**

HEAVY MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 14, 2023

**The +securities to be quoted are:**☒ +Restricted securities where the escrow period has expired or is about to expire**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HVY	ORDINARY FULLY PAID	2,570,466	01/01/2014
HVY	ORDINARY FULLY PAID	772,743	30/06/2014
HVY	ORDINARY FULLY PAID	186,963	31/10/2016
HVY	ORDINARY FULLY PAID	295,137	25/10/2017
HVY	ORDINARY FULLY PAID	369,778	31/08/2018
HVY	ORDINARY FULLY PAID	2,873,947	15/07/2018
HVY	ORDINARY FULLY PAID	317,308	31/12/2018
HVY	ORDINARY FULLY PAID	1,953,870	26/04/2021
HVY	ORDINARY FULLY PAID	200,000	01/06/2021
HVY	ORDINARY FULLY PAID	1,250,000	23/07/2021
HVY	ORDINARY FULLY PAID	1,932,692	07/09/2021
HVY	ORDINARY FULLY PAID	2,565,407	03/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HEAVY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

647831883

### 1.3 ASX issuer code

HVY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/9/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HVYAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,570,466

**And the date the escrow restrictions have ceased or will cease**

14/9/2023

**Issue date**

1/1/2014

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

**Number of +securities to be quoted**

2,126,235

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00000500

**Any other information the entity wishes to provide about the +securities to be quoted****Number of +securities to be quoted**

253,846

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.11818200

**Any other information the entity wishes to provide about the +securities to be quoted****Number of +securities to be quoted**

190,385

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.23636400

**Any other information the entity wishes to provide about the +securities to be quoted**



**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HVYAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

772,743

**And the date the escrow restrictions have ceased or will cease**

14/9/2023

**Issue date**

30/6/2014

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

**Number of +securities to be quoted**

666,974

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Pro-rata bonus shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

105,769

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.23636400

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HVYAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID



Please state the number of +restricted securities where the escrow period has expired or is about to expire

186,963

And the date the escrow restrictions have ceased or will cease

14/9/2023

Issue date

31/10/2016

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

186,963

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.11818200

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HVYAD : ORDINARY FULLY PAID RESTRICTED





**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

295,137

**And the date the escrow restrictions have ceased or will cease**

14/9/2023

**Issue date**

25/10/2017

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

295,137

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00000500

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**



**ASX +security code and description**

HVYAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

369,778

**And the date the escrow restrictions have ceased or will cease**

14/9/2023

**Issue date**

31/8/2018

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

369,778

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.23636400

**Any other information the entity wishes to provide about the +securities to be quoted**



**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HVYAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,873,947

**And the date the escrow restrictions have ceased or will cease**

14/9/2023

**Issue date**

15/7/2018

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

### Number of +securities to be quoted

2,873,947

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Pro-rata bonus shares

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

### Any other information the entity wishes to provide about the +securities to be quoted

### Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

#### FROM (Existing Class)

##### ASX +security code and description

HVYAD : ORDINARY FULLY PAID RESTRICTED

#### TO (Existing Class)

##### ASX +security code and description

HVY : ORDINARY FULLY PAID

### Please state the number of +restricted securities where the escrow period has expired or is about to expire

317,308

### And the date the escrow restrictions have ceased or will cease

14/9/2023

### Issue date

31/12/2018

### Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



**+securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

317,308

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Vendor consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.035000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HVYAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,953,870

**And the date the escrow restrictions have ceased or will cease**

14/9/2023



**Issue date**

26/4/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Issue details**

**Number of +securities to be quoted**

1,953,870

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HVYAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

200,000

**And the date the escrow restrictions have ceased or will cease**

14/9/2023



**Issue date**

1/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Issue details**

**Number of +securities to be quoted**

200,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HVYAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period      And the date the escrow restrictions**



**has expired or is about to expire**

1,250,000

**have ceased or will cease**

14/9/2023

**Issue date**

23/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

1,250,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HVYAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID





Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,932,692

And the date the escrow restrictions have ceased or will cease

14/9/2023

Issue date

7/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,932,692

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Vendor consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HVYAD : ORDINARY FULLY PAID RESTRICTED



**TO (Existing Class)**

**ASX +security code and description**

HVY : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,565,407

**And the date the escrow restrictions have ceased or will cease**

14/9/2023

**Issue date**

3/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

2,565,407

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Performance rights conversion

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.100000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
HVY : ORDINARY FULLY PAID	57,623,565

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HVYAD : ORDINARY FULLY PAID RESTRICTED	0
HVYAE : OPTION EXPIRING 14-SEP-2023 EX \$0.25	3,782,226
HVYAF : OPTION EXPIRING 14-SEP-2024 RESTRICTED	10,000,000
HVYAG : PERFORMANCE RIGHTS RESTRICTED	2,565,408
HVYAI : OPTION EXPIRING 03-APR-2026 EX \$0.2894	500,000
HVYAJ : OPTION EXPIRING 03-APR-2026 EX \$0.3618	500,000
HVYAK : PERFORMANCE RIGHTS	1,500,000
HVYAH : OPTION EXPIRING 03-APR-2026 EX \$0.2171	500,000