

11 September 2023

Update - 2023 Annual Report

Zeus Resources Ltd (ASX: ZEU) (Zeus or the Company) refers to its 2023 Annual Report lodged on ASX Market Announcements Platform earlier today 11 September 2023 and attaches the following updated pages:

- updated Tenement Schedule on page 64 now including a column for Interest;
- updated Shareholder Information as at 8 September 2023 on page 66.

This announcement was authorised for release on the ASX by the Company Secretary.

ENDS

For further information, please contact:

Mr Jian Liu

Executive Director

info@zeusresources.com

ACN: 139 183 190

Region	Project	Tenement	Status	Holder	% Interest	Comments
		E 09/2147	Granted	Zeus Resources Ltd	100%	
]] D		E09/2791	Application	Zeus Resources Ltd		Applied on 27/02/2023. Subject to ballot.
		E09/2798	Application	Zeus Resources Ltd		Applied on 27/02/2023. Subject to ballot.
		E09/2865	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E09/2874	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
	,,	E09/2886	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
ne	er Hills	E09/2891	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
Gascoyne	Mortimer Hills	E09/2880	Application	Zeus Resources Ltd		Applied on 18/06/2023. Subject to ballot.
		E 53/1603	Granted	Zeus Resources Ltd	100%	
Wiluna	Wiluna	E53/2197	Application	Zeus Resources Ltd		Applied on 27/10/2021.
ý	III	E59/2804	Application	Zeus Resources Ltd		Applied on 20/03/2023.
Rothsay	Blue Hill	E59/2806	Application	Zeus Resources Ltd		Applied on 20/03/2023. Subject to ballot
Isgrave		E69/4147	Application	Zeus Resources Ltd		Applied on 03/04/2023
Musgr	Musgr	E69/4148	Application	Zeus Resources Ltd		Applied on 03/04/2023

SHAREHOLDER INFORMATION

Shareholder information is set out below:

(a) Distribution of quoted securities:

Zeus Resources Ltd Analysis of Holdings as at 08-09-2023 Fully Paid Ordinary **Holdings Ranges** Holders **Total Units** 1-1,000 20 2,722 0.000 1,001-5,000 12 35,943 0.010 5,001-10,000 202 1,924,843 0.420 10,001-100,000 425 19,911,817 4.340 100,001-9,999,999,999 373 437.405.675 95,240 1,032 459,281,000 100.000 Totals

Zeus Resou Analysis of	rces Ltd Holdings as at 08-09-2	1023		
Securities				
Options \$0.	02 Exp 7.02.2025			
	Holdings Ranges	Holders	Total Units	%
	1-1,000	2	1,001	0.000
	1,001-5,000	5	13,918	0.010
	5,001-10,000	6	46,917	0.020
	10,001-100,000	105	5,496,991	2.770
100,0	01-9,999,999,999	172	192,610,173	97.190
	Totals	290	198,169,000	100.000

Top 20 Holdings as at 08-09-2023
Zeus Resources Ltd
Options \$0.02 Exp 7.02.2025

				Top 20 Holdings as at 08-09-2	023		
	Zeus Resources Ltd Fully Paid Ordinary			Zeus Resources Ltd Options \$0.02 Exp 7.02.2025			
	•						
	Name/Address 1	Balance as at 08-09-2023		Name/Address 1		Balance as at 08-0	
	BNP PARIBAS NOMINEES PTY LTD (ZIMC)	57,650,000	12.55%	MS CHUNYAN NIU		13,542,809	
	VAST HONOUR GLOBAL LIMITED	57,534,500	12.53%	MR COLIN MACKAY	N KODKIDAS DTV I TO A /C>	7,000,000 6,718,019	
	MS CHUNYAN NIU BNP PARIBAS NOMINEES PTY LTD <ib au="" noms="" retailclie<="" td=""><td>22,781,485 NT D 20,918,940</td><td>4.96% 4.55%</td><td>M & K KORKIDAS PTY LTD <m 8<br="">MR YONGLU YU</m></td><td>X K KORKIDAS PIT LID AYC></td><td></td><td></td></ib>	22,781,485 NT D 20,918,940	4.96% 4.55%	M & K KORKIDAS PTY LTD <m 8<br="">MR YONGLU YU</m>	X K KORKIDAS PIT LID AYC>		
	MR PETER GEOFFREY BINET	20,540,540	4.47%	DR SHANE LANGSFORD		6,552,654 6,300,000	
	MRS ANLAN CHEN	17,531,613	3.82%	MRS ANLAN CHEN		5,000,000	
	MR COLIN MACKAY	12,500,000	2.72%	MR ANDREW EDWIN YOUNG		4,896,787	2.32%
	MR HOANG HUY HUYNH	11,923,796	2.60%	CITICORP NOMINEES PTY LIM	TED	4,840,997	2.44%
	MR DEAN ANDREW KENT <the a="" c="" wattle=""></the>	7,400,000	1.61%	MR SCOTT ARTHUR CLUFF <th< td=""><td>4,237,213</td><td></td></th<>	4,237,213		
	M & K KORKIDAS PTY LTD <m &="" a="" c="" k="" korkidas="" ltd="" pty=""></m>	5,250,000	1.14%	MR WILSON TED SIN CHEE & N			
	BNP PARIBAS NOMS PTY LTD <drp></drp>	5,015,000	1.09%	ANNBROOK CAPITAL PTY LTD	4,051,606		
	MR BHUMIT KANU BHAI THUMAR	4,791,654	1.04%	MR DEAN ANDREW KENT <th< td=""><td>E WATTLE A/C></td><td>4,000,000</td><td></td></th<>	E WATTLE A/C>	4,000,000	
	MR YONGLU YU	4,583,008	1.00%	FRANGIPANI INVESTMENTS PT	•	4,000,000	
	BARBARY COAST INVESTMENTS PTY LTD <the fam<="" td="" whitten=""><td>MILY 4,511,309</td><td>0.98%</td><td>MR RAYMOND ALFRED JACKSO</td><td>ON <rayjen a="" c="" fund="" super=""></rayjen></td><td>3,900,000</td><td></td></the>	MILY 4,511,309	0.98%	MR RAYMOND ALFRED JACKSO	ON <rayjen a="" c="" fund="" super=""></rayjen>	3,900,000	
	FRANGIPANI INVESTMENTS PTY LTD	4,000,000	0.87%	FLUE HOLDINGS PTY LTD	·	3,750,000	
	MR RICHARD ELKINGTON & MRS CHRISTINE ELKINGTON <e< td=""><td>S/F / 3,958,683</td><td>0.86%</td><td>MR PAUL HARTLEY WATTS</td><td></td><td>3,100,000</td><td>1.56%</td></e<>	S/F / 3,958,683	0.86%	MR PAUL HARTLEY WATTS		3,100,000	1.56%
	MR NICK CHRIS ANTONIADES	3,426,652	0.75%	MR MICHAEL HUGH RENWICK		3,000,000	1.51%
	MR WILSON TED SIN CHEE & MISS PATTAMA KITTITHIRAPOR	RNCF 3,300,000	0.72%	I AND J CONSULTING PTY LTD		2,961,538	1.49%
	CITICORP NOMINEES PTY LIMITED	2,779,296	0.61%	ASE INVESTMENTS PTY LTD <a< td=""><td>SE FAMILY A/C></td><td>2,831,370</td><td>1.43%</td></a<>	SE FAMILY A/C>	2,831,370	1.43%
	VERMAR PTY LTD <p&t a="" c="" fund="" super=""></p&t>	2,700,000	0.59%	MR NICK CHRIS ANTONIADES		2,613,326	1.32%
	Total Securities of Top 20 Holdings	321,600,191	70.02%	Total Securities of Top 20 Hold	lings	97,496,319	49.20%
	Other holders	137,680,809	29.98%	Other Holders		100,672,681	50.80%
	Total of Securities	459,281,000	100.00%	Total of Securities		198,169,000	100.00%
(c)	Substantial Shareholders:						
	/ Fu	ılly Paid Ordinary		Options \$0.02 Exp 7.02.202	5		
	Name/Address 1 Bala	nce as at 08-09-2023 %		Balance as at 08-09-2023	%		
	BNP PARIBAS NOMINEES PTY LTD (ZIMC)	57,650,000	12.55%	0	0.00%		
	VAST HONOUR GLOBAL LIMITED	57,534,500	12.53%	0	0.00%		
				•			
	Total Holders with > 5% FPO Total of Securities	115,184,500 459,281,000	25.08% 100.00%	0 198,169,000	0.00% 100.00%		

	Fully Paid Ordinary	Opti	ons \$0.02 Exp 7.02.2025	
Name/Address 1	Balance as at 08-09-2023 %	Bala	nce as at 08-09-2023 %	
BNP PARIBAS NOMINEES PTY LTD (ZIMC)	57,650,000	12.55%	0 0.00%	
VAST HONOUR GLOBAL LIMITED	57,534,500	12.53%	0 0.00%	
Total Holders with > 5% FPO	115,184,500	25.08%	0 0.00%	
Total of Securities	459,281,000	100.00%	198,169,000 100.00%	

- (d). There are 353 holders holding less than a marketable parcel of fully paid ordinary shares (ASX: ZEU) based on the closing market price at 8 September 2023.
 - There are 63 holders holding less than a marketable parcel of option expiring 07-Feb-2025 (ASX: ZEUO) based on the closing market price at 8 September 2023.
- (e) There is no current on-market buy-back.
- (f) The Company does not currently have any class of unquoted equity securities set up on the ASX.
- (g) Voting Rights

The voting rights attaching to each class of equity security are set out below:

Ordinary Shares

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.