



Announcement Summary

Entity name

DAMSTRA HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 08, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTC	ORDINARY FULLY PAID	104,420	08/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DAMSTRA HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

610571607

1.3 ASX issuer code

DTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE

TO (Existing Class)

ASX +security code and description

DTC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

80,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/9/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

8/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

80,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.115000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00

TO (Existing Class)

ASX +security code and description

DTC : ORDINARY FULLY PAID

Please state the number of options
that were exercised or other
+convertible securities that were
converted

1,287

The first date the options were
exercised or other +convertible
securities were converted

The last date the options were
exercised or other +convertible
securities were converted

8/9/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

8/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,287

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

On conversion of options with nil (\$0) exercise price

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.115000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DTCV : OPTION EXPIRING 01-SEP-2036 EX NIL



TO (Existing Class)

ASX +security code and description

DTC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

23,133

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/9/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

8/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

23,133

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

On conversion of options with nil (\$0) exercise price

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.115000

Any other information the entity wishes to provide about the +securities to be quoted



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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DTC : ORDINARY FULLY PAID	257,882,093

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTCAAD : OPTION EXPIRING 17-OCT-2037 EX NIL	3,837,362
DTCAI : OPTION EXPIRING 30-SEP-2023 EX \$0.8575	862,070
DTCAL : OPTION EXPIRING 30-SEP-2035 EX \$0.00	802,424
DTCAM : OPTION EXPIRING 30-SEP-2026 EX \$3.2375	2,668,585
DTCAAM : WARRANT EXPIRING 18-JUL-2030 EX \$0.10	2
DTCAAN : WARRANT EXPIRING 18-JUL-2030 EX \$0.15	2
DTCAAO : WARRANT EXPIRING 18-JUL-2030 EX \$0.17	2
DTCAV : OPTION EXPIRING 01-SEP-2036 EX NIL	754,989
DTCAAE : OPTION EXPIRING 28-NOV-2037 EX NIL	100,000
DTCAAF : OPTION EXPIRING 24-OCT-2037 EX NIL	125,000
DTCAAH : OPTION EXPIRING 01-OCT-2037 EX NIL	2,590,000
DTCAAI : OPTION EXPIRING 30-NOV-2037 EX NIL	3,494,430
DTCAA : OPTION EXPIRING 16-OCT-2034 EX NIL PRICE	555,380



DTCAB : OPTION EXPIRING 16-OCT-2034 EX \$1.5175	1,964,284
DTCAAA : OPTION EXPIRING 08-DEC-2036 EX NIL	284,721
DTCAAJ : OPTION EXPIRING 25-JAN-2038 EX NIL	231,552
DTCAN : OPTION EXPIRING 16-DEC-2035 EX \$ NIL	19,724
DTCAO : OPTION EXPIRING 09-APR-2036 EX \$ NIL	29,001
DTCAU : OPTION EXPIRING 01-SEP-2036 EX NIL	215,894
DTCAT : OPTION EXPIRING 01-SEP-2027 EX \$1.6975	755,034
DTCAAC : OPTION EXPIRING 31-MAR-2037 EX NIL	3,406,250
DTCAP : WARRANT EXPIRING 30-JUN-2028 EX \$1.0375	2
DTCAQ : WARRANT EXPIRING 30-JUN-2028 EX \$1.1275	2
DTCAR : WARRANT EXPIRING 30-JUN-2028 EX \$1.2175	2
DTCAS : WARRANT EXPIRING 30-JUN-2028 EX \$1.3075	2
DTCAAK : OPTION EXPIRING 20-FEB-2038 EX NIL	1,739
DTCAAL : OPTION EXPIRING 19-APR-2038 EX NIL	371,036