

ASX Announcement

7 September 2023

Appointment of Auditor Update

Spenda Limited (ASX: SPX, "the Company") refers to its ASX announcement dated 4 September 2023, "Appointment of Auditor", and confirms the receipt of orders granted in the Supreme Court of Western Australia ("the Court") on 6 September 2023 confirming, among other things, the validity of the appointment of the Company's auditor, HLB Mann Judd (WA Partnership), from 1 July 2021. The orders issued by the Court are attached.

This announcement is not considered price sensitive.

Any shareholders with queries can contact the Company at investors@spenda.co.

This announcement has been authorised by the Board of Directors





IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/138/2023

EX PARTE:
SPENDA LIMITED (ACN 099 084 143)

First Plaintiff

**ORDERS OF JUSTICE HILL
MADE ON 6 SEPTEMBER 2023**

UPON APPLICATION of the plaintiff by originating process dated 5 September 2023 AND UPON HEARING Mr D P Butler of counsel for the plaintiff, IT IS ORDERED that:

1. Pursuant to s 1322(4)(a) of the Corporations Act 2001 (Cth) (Act), it is declared that the appointment of HLB Mann Judd (WA Partnership) as auditor of the Plaintiff from 1 July 2021 is not invalid by reason of:
 - (a) the failure of the Plaintiff to comply with s 327B(1)(b) of the Act by not appointing an auditor of the Plaintiff to fill any vacancy in the office of auditor at the annual general meetings of the Plaintiff on:
 - (i) 31 January 2022 (2021 AGM); and
 - (ii) 25 November 2022 (2022 AGM);
 - (b) the failure of the directors of the Plaintiff to comply with s 327C(1) of the Act by not appointing an auditor of the Plaintiff within one month following the 2021 AGM and the 2022 AGM;
 - (c) any failure of the Plaintiff to comply with s 301(1) of the Act by not having a financial report audited by a properly appointed auditor for the financial years ended 30 June 2021, 30 June 2022 and 30 June 2023; and
 - (d) any failure of the Plaintiff to comply with s 314(1) of the Act by not providing to members a financial report audited by a properly appointed auditor for the financial years ended 30 June 2021, 30 June 2022 and 30 June 2023.
2. The Court declares that the Plaintiff and its directors are deemed to have complied with the requirements of ss 327B(1)(b), 327C(1), 301(1) and 314(1) of the Act.
3. Pursuant to s 1322(4)(c) of the Act, the Plaintiff and each of its current and former directors holding office during the period from 1 July 2021 to 4 September 2023 are relieved of any civil liability arising out of any contravention of ss 301(1), 314(1), 327B(1)(a), 327C(1) and 344(1) of the Act by reason of the matters set out in Order 1.

Issues of securities

4. Pursuant to s 1322(4)(a) of the Act, it is declared that:
- (a) by reason of Order 1 above, each of the notices given under s 708A(5) of the Act and set out in Annexure A were effective when given;
 - (b) any offer for sale or sale of the securities of the Plaintiff summarised in Annexure B, during the period from the respective dates of issues to the date of these orders (inclusive) is not invalid by reason of:
 - (i) any alleged failure of the notices given under section 708A(5) to exempt the sellers from the obligation of disclosure under the Act; and
 - (ii) any consequent failure to by the sellers of the securities to comply with section 706 of the Act;
 - (c) any offer for sale or sale of the securities of the Plaintiff which are the subject of the Notices during the period from their respective dates of issue to the date of these orders (inclusive), is not invalid by reason of:
 - (i) any alleged failure of the Notices to exempt the sellers from the obligation of disclosure under the Act; and
 - (ii) any consequent failure of the sellers of the securities to comply with section 707(3) of the Act.
5. Pursuant to s 1322(4)(a) of the Act, the issue of options by the Plaintiff pursuant to the prospectus dated 21 July 2023 is validated and confirmed.

Other Matters

6. The Plaintiff is to serve a sealed copy of these Orders on the Australian Securities and Investments Commission (ASIC) by midday on 7 September 2023 and upon service of these orders, ASIC is to include these orders on its database, and the ASX by email to james.rowe@asx.com.au and info@asx.com.au.
7. The Plaintiff is to serve a sealed copy of these Orders on its auditor, HLB Mann Judd (WA Partnership).
8. As soon as reasonably practicable the Plaintiff is to publish an announcement to the Australian Securities Exchange Ltd (ASX) in which a copy of these orders is included.
9. For a period of 28 days from the date of these orders, ASIC, the ASX or any person who claims to have suffered substantial injustice, or is likely to suffer substantial injustice by making of any or all of these orders has liberty to apply to vary or discharge these orders.
10. The Plaintiff have liberty to apply for further orders.
11. No order as to costs.

BY THE COURT

THE HONOURABLE JUSTICE J HILL



28 February 2022

ASX Announcement
Section 708A (5) (e) Notification

Spenda Limited (Company) refers to the issue of 4,054 ordinary shares and 13,500,000 SPXO listed options in the Company on 28 February 2022.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

This announcement has been authorised by:

Justyn Stedwell
Company Secretary
Phone: 03 8395 5446



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

ASX Release

7 December 2022

Section 708A (5) Notification

Spenda Limited (**ASX: SPX, "Spenda" or "the Company"**) refers to the issue of 31,288,558 ordinary shares and 8,750,000 SPXO listed options in the Company on 6 December 2022.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

This announcement has been authorised by:

Justyn Stedwell
Company Secretary



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

This announcement has been authorised by the Board.

Investor Enquiries

Please email: investors@spenda.co



ASX Release

19 August 2022

Section 708A (5) Notification

Spenda Limited (**ASX: SPX, "Spenda" or "the Company"**) refers to the issue of 3,073,100 ordinary shares in the Company on 12 August 2022 and 13,000,000 ordinary shares in the Company on 19 August 2022.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

This announcement has been authorised by:

Justyn Stedwell
Company Secretary



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

This announcement has been authorised by the Board.

Investor Enquiries

Please email: investors@spenda.co



For personal use only



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

ASX Release

30 September 2022

Section 708A (5) Notification

Spenda Limited (**ASX: SPX, "Spenda" or "the Company"**) refers to the issue of 27,955,719 ordinary shares in the Company on 23 September 2022 and 6,000,000 ordinary shares and 47,500,000 SPXO listed options in the Company on 27 September 2022.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

This announcement has been authorised by:

Justyn Stedwell
Company Secretary



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

This announcement has been authorised by the Board.

Investor Enquiries

Please email: investors@spenda.co



ASX Release

30 June 2022

Section 708A (5) Notification

Spenda Limited (**ASX: SPX, "the Company"**) refers to the issue of 42,902,283 ordinary shares in the Company on 23 June 2022 and 3,209,413 ordinary shares and 21,500,000 SPXO Listed Options on 30 June 2022.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

This announcement has been authorised by:

Justyn Stedwell

Company Secretary
Phone: 03 8395 5446

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

This announcement has been authorised by the Board.

Investor Enquiries

Please email: investors@spenda.co

ASX Release

16 February 2023

Section 708A (5) Notification

Spenda Limited (ASX: SPX, "Spenda" or "the Company") refers to the issue of 3,484,725 ordinary shares in the Company on 16 February 2023.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

This announcement has been authorised by:

Justyn Stedwell
Company Secretary



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

This announcement has been authorised by the Board.

Investor Enquiries

Please email: investors@spenda.co



For personal use only



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

ASX Release

18 May 2023

Section 708A (5) Notification

Spenda Limited (**ASX: SPX**, "**Spenda**" or "**the Company**") refers to the issue of 2,500,000 ordinary shares in the Company on 15 May 2023.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

This announcement has been authorised by:

Justyn Stedwell
Company Secretary



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

Investor Enquiries

Please email: investors@spenda.co



ASX Release

20 June 2023

Section 708A (5) Notification

Spenda Limited (**ASX: SPX, "Spenda" or "the Company"**) refers to the issue of 348,888,891 ordinary shares in the Company on 19 June 2023.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

This announcement has been authorised by:

Justyn Stedwell
Company Secretary

For personal use only



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

Investor Enquiries

Please email: investors@spenda.co



ASX Release

29 June 2023

Section 708A (5) Notification

Spenda Limited (**ASX: SPX, "Spenda" or "the Company"**) refers to the issue of 32,333,333 ordinary shares in the Company on 28 June 2023.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

This announcement has been authorised by:

Justyn Stedwell
Company Secretary

For personal use only



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

Investor Enquiries

Please email: investors@spenda.co



ASX Release

18 July 2023

Section 708A (5) Notification

Spenda Limited (**ASX: SPX, "Spenda" or "the Company"**) refers to the issue of 14,111,109 ordinary shares in the Company on 18 July 2023.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

This announcement has been authorised by:

Justyn Stedwell
Company Secretary

For personal use only



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

Investor Enquiries

Please email: investors@spenda.co



ASX Release

15 August 2023

Section 708A (5) Notification

Spenda Limited (**ASX: SPX, "Spenda" or "the Company"**) refers to the issue of 7,125,000 ordinary shares in the Company on 15 August 2023.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

This announcement has been authorised by:

Justyn Stedwell
Company Secretary



www.spenda.co

Spenda Limited

ASX:SPX

ACN 099 084 143

shareholders@spenda.co

605, 275 Alfred Street, North Sydney, NSW 2060

About Spenda

Spenda Limited (ASX: SPX) is a transaction services business supplying industries with a broad range of B2B payment services, digital trading software and integrated solutions. Our goal is to convert EFT payments to card payments utilising the BPSP engagement coupled with our payments collaboration framework. Our competitive advantages deliver customers end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation.

Spenda supplies its customers a recipe of integrated software to create a vertical market standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution, such as SpendaRetail. Spenda has licensing agreements with third-party software vendors that enable it to provide integrated SOE solutions to its customers.

For investors seeking information on the Company's activities that relate to marketing, customer events and other acknowledgement of customer activities, this information will be posted to the Company's news section of the website and on social media channels with the handle #getSpenda, active on Twitter, LinkedIn, Instagram and Facebook.

For more information, see <https://spenda.co/investor-centre/>

Investor Enquiries

Please email: investors@spenda.co



“ANNEXURE B”

Notice Date	Security Issued	Quantity Issued	Number sold in first 12 months from issue / comments
28-Feb-22	SPXO Options	13,500,000	Not sold, now expired
30-Jun-22	SPXO Options	21,500,000	Not sold, now expired
	Shares SPX	46,111,696	2,011,917 sold
19-Aug-22	Shares SPX	16,073,100	Not sold.
30-Sep-22	Shares SPX	33,955,719	1,316,873 sold
	SPXO Options	47,500,000	Not sold, now expired
7-Dec-22	Shares SPX	31,276,058	Not sold.
	SPXO Options	8,750,000	Not sold, now expired
16-Feb-23	Shares SPX	3,484,725	Not sold
18-May-23	Shares SPX	2,500,000	Not Sold
20-Jun-23	Shares SPX	348,888,891	Approximately 50% Sold
29-Jun-23	Shares SPX	32,333,333	Not sold
18-Jul-23	Shares SPX	14,111,109	Not sold
15-Aug-23	Shares SPX	7,125,000	Not Sold
Prospectus 21 July 2023	SPXOA Options	210,344,167	60,325,556 Sold