



Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Friday September 01, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---|--|------------|
| SPXAL | OPTION EXPIRING 15-JUN-2027 EX \$0.0175 | 6,000,000 | 01/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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ASX +security code and description

SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175

Date the +securities the subject of this notification were issued

1/9/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| Richard Jarvis | Richard Jarvis | 3,000,000 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bnr7np.pdf>
Refer to Annexure D

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| SPX : ORDINARY FULLY PAID | 3,671,422,174 |
| SPXOA : OPTION EXPIRING 04-AUG-2025 | 210,344,167 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042 | 49,295,007 |
| SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175 | 39,500,000 |
| SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02 | 24,500,000 |
| SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175 | 17,850,000 |
| SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175 | 164,000,000 |
| SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135 | 50,000,000 |
| SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084 | 60,000,000 |

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

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