

Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Date of this announcement

Tuesday August 29, 2023

The +securities the subject of this notification are:

C +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 29 August 2028 EX \$0.045	14,737,976	29/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

620385677

1.3 ASX issuer code

HDC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

- Of personal use onl 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Options expiring 29 August 2028 EX \$0.045

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

29/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Oliver Baker

Oliver Baker

9,825,317

Chris Kavanaugh

Chris Kavanaugh

4,912,659

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 0.04500000

29/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

HPC: Fully Paid Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02663036-3A617847?access_token=83 ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

14,737,976







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

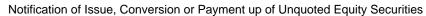
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

	ASX +security code and description	Total number of +securities on issue				
	HPCN : ORDINARY FULLY PAID DEFERRED	72,443,311				
	HPC : ORDINARY FULLY PAID	180,278,361				
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)						
	ASX +security code and description	Total number of +securities on issue				
	HPCAU : OPTION EXPIRING 31-DEC-2025 DEFERRED	36,221,656				
	HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	1,600,000				
	HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED	300,000				
	HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000				
	HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000				
	HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED	713,497				
	HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29	600,000				
	HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES	3,120,000				
	HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES	22,564,800				
	HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664				
	HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,060,332				

HPCAH: OPTION EXPIRING 01-DEC-2026 RESTRICTED

2,000,000



HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED	2,594,951	
HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED	179,375	
HPCAC : ORDINARY FULLY PAID RESTRICTED	17,501,291	
HPCAR : WARRANTS EX \$0.29	22,413,794	
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476	232,142	
HPCAS : PERFORMANCE RIGHTS	2,358,134	
New class - code to be confirmed : Options expiring 29 August 2028 EX \$0.045	14,737,976	



Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

13