

25 August 2023

ASX Market Announcements
ASX Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

RESULTS OF EXTRAORDINARY GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully

STRATEGIC ENERGY RESOURCES LIMITED



MATHEW WATKINS
Company Secretary

This announcement is authorised for release to the market by the Board of Directors of Strategic Energy Resources Limited.

For further information, contact Mr Mathew Watkins on +61 3 9692 7222.

STRATEGIC ENERGY RESOURCES LIMITED
Extraordinary General Meeting held on Friday, 25 August 2023
Voting Results

The following information is provided in accordance with section 251AA(2) of Corporations Act 2001 (Cth):

Resolution Details			Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results	
Resolution	Resolution Type	If s250U applies		S or P	For	Proxy's Discretion	Against	Abstain	For	Against		Abstain*
1.	Ratify the prior issue of 71,428,571 shares of a Placement	Ordinary	N/A	P	58,216,052 97.31%	75,608 0.13%	1,530,683 2.56%	- -	58,291,660 97.44%	1,530,683 2.56%	- -	Carried
2.	Ratify issue of 2,500,000 shares to Corporate Advisor	Ordinary	N/A	P	74,708,478 97.25%	75,608 0.10%	2,037,183 2.65%	100,000 -	74,784,086 97.35%	2,037,183 2.65%	100,000 -	Carried
3.	Approval to issue of 97,571,429 shares as part of tranche 2 under Placement	Ordinary	N/A	P	34,639,362 95.57%	73,607 0.20%	1,532,183 4.23%	102,001 -	34,712,969 95.77%	1,532,183 4.23%	102,001 -	Carried
4.	Approval of Issue of Shares to Director Mr Stuart Rechner (or his nominee) under Placement	Ordinary	N/A	P	66,164,990 97.34%	58,608 0.09%	1,747,671 2.57%	100,000 -	66,223,598 97.43%	1,747,671 2.57%	100,000 -	Carried
5.	Approval of Issue of Shares to Director Dr David DeTata (or his nominee) under Placement	Ordinary	N/A	P	74,114,990 97.62%	58,608 0.08%	1,747,671 2.30%	100,000 -	74,173,598 97.70%	1,747,671 2.30%	100,000 -	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

Resolution Details			Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution	Resolution Type	If s250U applies	S or P	For	Proxy's Discretion	Against	Abstain	For	Against	Abstain*	Carried/ Not Carried
6. Approval of Issue of Shares to Director Mr Anthony McIntosh (or his nominee) under Placement	Ordinary	N/A	P	75,014,990 97.65%	58,608 0.08%	1,747,671 2.27%	100,000 -	75,073,598 97.73%	1,747,671 2.27%	100,000 -	Carried
7. Approval of the Issue of 3,000,000 Unlisted Options to the Lead Manager in connection with the Placement	Ordinary	N/A	P	73,874,778 97.21%	75,608 0.10%	2,042,183 2.69%	928,700 -	73,950,386 97.31%	2,042,183 2.69%	928,700 -	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.