

Appendix 4E Preliminary Final Report

Entity Details

This Preliminary Final Report prepared in accordance with ASX listing rule 4.3A covers AML3D Limited (Company) and its controlled entity.

Reporting Period

Except where stated otherwise, all figures relate to the year ended 30 June 2023 and the previous corresponding period for the year ended 30 June 2022.

Results for announcement to the market

	Consolidated				
	2023 \$	2022 \$		Change \$	Change %
Revenue from ordinary activities	634,422	2,014,828	Down	1,380,406	69%
EBITDA	(4,793,053)	(4,158,702)	Down	634,351	15%
Loss before income tax expense	(5,436,253)	(4,897,028)	Up	539,225	11%
Loss after tax attributable to the owners of the Company	(5,436,253)	(4,897,028)	Up	539,225	11%
Loss per share (cents)	(2.3)	(3.3)	Down	1.0	30%
Basic and diluted loss per share (cents)	(2.7)	(3.3)	Down	0.6	18%

Dividends

No dividends were paid or proposed for the current or previous corresponding period.

Net tangible assets per security

	Consolidated	
	2023 \$'000	2022 \$'000
Net assets	6,925,158	6,631,120
Less intangible assets	(190,229)	(395,315)
Net tangible assets	6,734,929	6,235,805
Ordinary shares	235,553,713	150,458,386
Net tangible assets per security – book value (cents)	2.9	4.1

The Company has included its Right of Use Assets in intangible assets for the purposes of calculating net tangible assets per security.

A review of the Group's operations during the financial year ended 30 June 2023 and the results of those operations are included in the AML3D Limited 30 June 2023 Directors' Report.

Change in ownership of controlled entities

During the financial year there were no changes in ownership of controlled entities, except for:

- As part of the Group's US 'Scale up' strategy, the Company has established a wholly owned US register subsidiary, AML3D USA Inc.

Associates and joint venture entities

None.

Dividend reinvestment plans

There are no dividend reinvestment plans in place.

Additional Appendix 4E disclosure requirements can be found in the Directors' Report, the 30 June 2023 financial statements and accompanying notes.

This report is based on the consolidated financial statements audited by William Buck (SA).