



Market Announcement

23 August 2023

Great Divide Mining Ltd (ASX: GDM) – Admission and Quotation

Description

Great Divide Mining Ltd ('GDM') was admitted to the Official List of ASX on Wednesday, 23 August 2023.

The securities of GDM will commence quotation at 11:00AM AEST on Friday, 25 August 2023.

GDM raised \$5,000,000 pursuant to the offer under its prospectus dated 26 May 2023, as varied by the supplementary prospectus dated 2 June 2023 and 8 August 2023, by the issue of 25,000,000 shares at an issue price of \$0.20 per share, together with 1 free attaching option (the 'New Options') for every 5 shares issued.

Quotation information

| | |
|----------------------------------|---|
| Quoted securities | Fully paid ordinary shares: 27,250,000 |
| ASX code | Fully paid ordinary shares: GDM |
| Time | 11:00AM AEST |
| Date | Friday, 25 August 2023 |
| ASX trade abbreviation | GREATDIV |
| ISIN | Fully paid ordinary shares: AU0000284960 |
| Registered office | Great Divide Mining Ltd Address: Level 12, 127 Creek Street, Brisbane QLD 4000 Phone: 07 3071 9292 Email: admin@greatdividemining.com.au |
| Company secretary | Sonny Didugu |
| Share Registry | Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 1300 850 505 |
| Balance date | 30 June |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | Queensland, Australia |
| Dividend policy | See section 2.9 of the Prospectus |
| Activities | Mineral exploration |
| Lead manager | PAC Partners Securities Pty Ltd |
| Underwriter | n/a |
| ASX restricted securities | 12,095,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 24 months from the date of Quotation. |



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5,200,000 options exercisable at \$0.40 each on or before 23 August 2026, classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 24 months from the date of Quotation.

5,000,000 options exercisable at \$0.30 each on or before 23 August 2026, classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 24 months from the date of Quotation.

2,000,000 options exercisable at \$0.20 each on or before 23 August 2028, classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 24 months from the date of Quotation.

Other securities not quoted

5,000,000 options exercisable at \$0.40 expiring each on or before 23 August 2026, which is 36 months from the date that GDM is admitted to the ASX Official List.

What do I need to do and by when?

For further information, please refer to GDM's Prospectus.

Need more information?

For further information, please call the Information Line on 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Candice Walker

Adviser, Listings Compliance