

Market Announcement

23 August 2023

Great Divide Mining Ltd (ASX: GDM) – Admission and Quotation

Description

Great Divide Mining Ltd ('GDM') was admitted to the Official List of ASX on Wednesday, 23 August 2023.

The securities of GDM will commence quotation at 11:00AM AEST on Friday, 25 August 2023.

GDM raised \$5,000,000 pursuant to the offer under its prospectus dated 26 May 2023, as varied by the supplementary prospectus dated 2 June 2023 and 8 August 2023, by the issue of 25,000,000 shares at an issue price of \$0.20 per share, together with 1 free attaching option (the 'New Options') for every 5 shares issued.

Quotation information

Quoted securities	Fully paid ordinary shares: 27,250,000
ASX code	Fully paid ordinary shares: GDM
Time	11:00AM AEST
Date	Friday, 25 August 2023
ASX trade abbreviation	GREATDIV
ISIN	Fully paid ordinary shares: AU0000284960
Registered office	Great Divide Mining Ltd Address: Level 12, 127 Creek Street, Brisbane QLD 4000 Phone: 07 3071 9292 Email: admin@greatdividemining.com.au
Company secretary	Sonny Didugu
Share Registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 1300 850 505
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland, Australia
Dividend policy	See section 2.9 of the Prospectus
Activities	Mineral exploration
Lead manager	PAC Partners Securities Pty Ltd
Underwriter	n/a
ASX restricted securities	12,095,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 24 months from the date of Quotation.

5,200,000 options exercisable at \$0.40 each on or before 23 August 2026, classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 24 months from the date of Quotation.

5,000,000 options exercisable at \$0.30 each on or before 23 August 2026, classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 24 months from the date of Quotation.

2,000,000 options exercisable at \$0.20 each on or before 23 August 2028, classified by ASX as restricted securities and to be held in escrow until 23 August 2025, being 24 months from the date of Quotation.

Other securities not quoted

5,000,000 options exercisable at \$0.40 expiring each on or before 23 August 2026, which is 36 months from the date that GDM is admitted to the ASX Official List.

What do I need to do and by when?

For further information, please refer to GDM's Prospectus.

Need more information?

For further information, please call the Information Line on 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Candice Walker

Adviser, Listings Compliance