



## Announcement Summary

**Entity name**

LITHIUM ENERGY LIMITED

**Date of this announcement**

Wednesday August 16, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Securities Incentive Plan Options (\$0.935, 10 August 2026)	250,000	14/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

LITHIUM ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

94647135108

**1.3 ASX issuer code**

LEL

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

16/8/2023



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities issued under an +employee incentive scheme

**ASX +security code**

New class - code to be confirmed

**+Security description**

Securities Incentive Plan Options (\$0.935, 10 August 2026)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

14/8/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the Company's website:

<https://lithiumenergy.com.au/investors/terms-of-issue/>

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.93500000

**Expiry date**

10/8/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares (ASX:LEL)

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer LEL ASX Announcement dated 17 May 2021: Securities Incentive Plan Terms

<https://wcsecure.weblink.com.au/clients/lithiumenergy/headline.aspx?headlineid=61033200>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

---

**Number of +securities**

250,000

---



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LEL : ORDINARY FULLY PAID	103,010,000

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LELAF : OPTION EXPIRING 15-FEB-2025 EX \$1.595	100,000
LELAI : OPTION EXPIRING 30-NOV-2025 EX \$1.32	400,000
LELAG : OPTION EXPIRING 20-SEP-2025 EX \$1.50	750,000
LELAC : OPTION EXPIRING 18-MAR-2024 EX \$0.30	10,000,000
LELAD : OPTION EXPIRING 04-MAY-2024 EX \$0.30	4,000,000
LELAH : OPTION EXPIRING 04-OCT-2025 EX \$1.06	17,500,000
LELAE : OPTION EXPIRING 29-NOV-2024 EX \$1.39	3,500,000
New class - code to be confirmed : Securities Incentive Plan Options (\$0.935, 10 August 2026)	250,000



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13