



## Announcement Summary

## Entity name

SPENDA LIMITED

## Announcement Type

New announcement

## Date of this announcement

Tuesday August 15, 2023

## The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

## Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SPX                | ORDINARY FULLY PAID  | 7,125,000                          | 15/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

099084143

### 1.3 ASX issuer code

SPX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/8/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

N/A. Ordinary fully paid shares (SPX) issued, no conversion of security.

**TO (Existing Class)**

**ASX +security code and description**

SPX : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

7,125,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bnr7np.pdf>

Annexure D

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP    | Name of registered holder  | Number of +securities |
|----------------|--|-----------------------|
| Richard Jarvis | MR RICHARD ALAN JARVIS +<br>MRS LINDA FRANCES JARVIS<br><THE JARVIS FAMILY A/C>, | 1,500,000             |
| Andrew Hilton  | ANDREW HILTON <HILTON<br>FAMILY A/C>   | 1,125,000             |
| Corrie Hassan  | Corrie Hassan  | 1,687,500             |



David Wood

DAVID MATTHEW WOOD  
<THE WOODS FAMILY A/C>,

1,687,500

**Issue date**

15/8/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**☒ Yes**Issue details****Number of +securities to be quoted**

7,125,000

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Shares issued as incentive based remuneration under ESIP

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.008000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| SPX : ORDINARY FULLY PAID           | 3,671,422,174                        |
| SPXOA : OPTION EXPIRING 04-AUG-2025 | 210,344,167                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description              | Total number of +securities on issue |
|---|--------------------------------------|
| SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042  | 46,717,490                           |
| SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175 | 39,500,000                           |
| SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02   | 24,500,000                           |
| SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175 | 17,850,000                           |
| SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175 | 158,000,000                          |
| SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135  | 50,000,000                           |
| SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084  | 60,000,000                           |



## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

7125000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No