



## Announcement Summary

**Entity name**

XAMBLE GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 11, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XGL	CHESS DEPOSITARY INTERESTS 1:1	1,144,580	11/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

XAMBLE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

605927464

**1.3 ASX issuer code**

XGL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/8/2023



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Dec-2022 09:11	New - Proposed issue of securities - NCL	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The 3B provided for a total issue of 2,289,160 CDIs to the vendors of Plata & Punta. 1,144,580 (half) of the CDIs are an upfront consideration whilst 1,144,580 are subject to earn out conditions.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

XGL : CHESS DEPOSITARY INTERESTS 1:1

**Issue date**

11/8/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only



Issue details

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**Number of +securities to be quoted**

1,144,580

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The CDIs are being issued as part consideration for a share swap of P&P shares as detailed in the ASX announcement of 21 December 2022 and approved by shareholders at the AGM held on 30 May 2023.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.100000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XGL : CHESS DEPOSITARY INTERESTS 1:1	284,156,242

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XGLAA : OPTION EXPIRING 01-SEP-2023 EX \$0.18	19,974,444
XGLAB : OPTION EXPIRING 27-MAY-2026 EX \$0.0145	10,000,000
XGLAC : OPTION EXPIRING 31-DEC-2024 EX \$0.0145	550,000