



## Announcement Summary

**Entity name**

EVEREST METALS CORPORATION LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 11, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMC	ORDINARY FULLY PAID	3,850,000	11/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EVEREST METALS CORPORATION LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

48119978013

**1.3 ASX issuer code**

EMC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/8/2023

For personal use only



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

EMCAB : PERFORMANCE RIGHTS

#### TO (Existing Class)

##### ASX +security code and description

EMC : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,850,000

**The first date the options were exercised or other +convertible securities were converted**

11/8/2023

**The last date the options were exercised or other +convertible securities were converted**

11/8/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Robert Downey	MRS STELLA EMILY DOWNEY & MR ROBERT HARTLEY DOWNEY <DOWNEY SUPERANNUATION AC>	750,000
Kim Wainwright	Strat Plan Pty Ltd < DISC-STRAT PLAN A/C>	500,000
Kim Wainwright	LA CASA SUPER FUND PTY LTD < LA CASA SUPER FUND A/C>	250,000



David Argyle

David Argyle

750,000

**Issue date**

11/8/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

3,850,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part remuneration under the Employee Securities Incentive Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.150000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMC : ORDINARY FULLY PAID	133,283,109
EMCOA : OPTION EXPIRING 31-OCT-2023	5,851,148

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	150,000
EMCAE : OPTION EXPIRING 22-JAN-2024 EX \$0.35	266,000
EMCAF : OPTION EXPIRING 22-JAN-2024 EX \$0.75	266,000
EMCAG : OPTION EXPIRING 22-JAN-2024 EX \$1.00	268,000
EMCAB : PERFORMANCE RIGHTS	6,350,000
EMCAH : OPTION EXPIRING 31-OCT-2023 EX \$0.45	800,000