



Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| HPC | ORDINARY FULLY PAID | 33,333,337 | 11/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

03-Aug-2023 10:03

Announcement Title

New - Proposed issue of securities - HPC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

- Proposed issue of up to approximately 36,221,656 unlisted options with an exercise price of \$0.07 and expiry date of 31 December 2025 pursuant to a pro rata issue
- Proposed issue of up to approximately 72,443,311 ordinary fully paid shares pursuant to a pro rata issue
- Proposed issue of a maximum of 16,666,669 unlisted options with an exercise price of \$0.07 and expiry date of 31 December 2025 pursuant to a placement



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HPC : ORDINARY FULLY PAID

Issue date

11/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

33,333,337

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.04500000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to ASX announcement and investor presentation released on 3 August 2023 and the ASX announcement released today.



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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| HPCN : ORDINARY FULLY PAID DEFERRED | 72,386,840 |
| HPC : ORDINARY FULLY PAID | 180,278,361 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| HPCAU : OPTION EXPIRING 31-DEC-2025 DEFERRED | 36,193,420 |
| HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED | 1,600,000 |
| HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED | 300,000 |
| HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED | 1,500,000 |
| HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED | 1,500,000 |
| HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED | 713,497 |
| HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29 | 600,000 |
| HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES | 3,120,000 |
| HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES | 22,564,800 |
| HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34 | 956,664 |
| HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45 | 1,060,332 |
| HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED | 2,000,000 |



| | |
|--|------------|
| HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED | 2,594,951 |
| HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED | 179,375 |
| HPCAC : ORDINARY FULLY PAID RESTRICTED | 17,501,291 |
| HPCAR : WARRANTS EX \$0.29 | 22,413,794 |
| HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476 | 232,142 |
| HPCAS : PERFORMANCE RIGHTS | 2,358,134 |

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