

11 August 2023

Market Announcements Office
ASX Limited
Level 50, The Rialto, 525 Collins Street
Melbourne VIC 3000

The Hydration Pharmaceuticals Company Limited (ASX:HPC) Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Hydration Pharmaceuticals Company Limited (ASX:HPC) ACN 620 385 677 (the **Company** or **Hydralyte North America**) has today issued 33,333,337 fully paid ordinary shares in the Company (**Shares**) to professional and sophisticated investors under a share placement which was announced to ASX on 3 August 2023 (**Placement**).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 33,333,337 Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. sections 674 and 674A of the Act; and
3. there is no information that is 'excluded information' (within the meaning of section 708A(7) and section 708A(8) of the Act).

ENDS

This announcement was authorised for release by the Chair of Hydralyte North America.

For further information:

Investors/Media

Henry Jordan
Six Degrees Investor Relations
0431 271 538
henry.jordan@sdir.com.au

About The Hydration Pharmaceuticals Company Limited

The Hydration Pharmaceuticals Company Limited (HPC) is a well-known brand developed in Australia in 2001 to produce a range of electrolyte-rich tablets, liquids and powders and aims to grow its footprint in new international markets, led by an experienced management team and high skilled Board of Directors. Hydralyte North America does not operate in Australia or New Zealand, where the brand is owned by Care Pharmaceuticals, but has exclusive rights to the Hydralyte brand in North and South America, Europe (excluding Turkey), China (excluding Taiwan) and Hong Kong. Current operations are focused on the United States and Canada, with headquarters in San Diego, California.