

Company Announcement
ASX: HPC

DATE: 9/8/2023

Issue of Shares

Hydration solutions company The Hydration Pharmaceuticals Company Limited (ASX: HPC) (“the **Company**”) advises that it has issued 128,187 fully paid ordinary shares in the Company (“**Shares**”).

Of those Shares, 18,556 Shares will be subject to mandatory escrow restrictions until 13 December 2023.

Cleansing Statement

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

1. on 8 August 2023 the Company completed the issue and allotment of 128,187 Shares.
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. sections 674 and 674A of the Act; and
4. as at the date of this notice there is no ‘excluded information’ (as that term is defined in section 708A(7) and (8) of the Act).

An Appendix 2A and Appendix 3G in relation to the Shares will be lodged separately today.

ENDS

This announcement was authorised for release by Chairman, George Livery.

For further information:

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