



## Announcement Summary

**Entity name**

SPENDA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 01, 2023

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPXOA	OPTION EXPIRING 04-AUG-2025	210,344,167	04/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

099084143

### 1.3 ASX issuer code

SPX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/8/2023



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

13-Jun-2023 09:45

**Announcement Title**

New - Proposed issue of securities - SPX

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

This Appendix 2A seeks quotation for 196,666,667 (SPXOA) Options referred to in Appendix 3B lodged with ASX at 9:44:46 on 13 June 2023 and 13,677,500 Options (SPXOA) referred to in Appendix 3B lodged with ASX at 9:45:01.

There are still 40,000,000 Shares (SPX) and 20,000,000 Options (SPXOA) to be issued to directors, subject to shareholder approval from the Appendix 3B lodged at 9:44:46 on 13 June 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

SPXOA : OPTION EXPIRING 04-AUG-2025

**Issue date**

4/8/2023

#### Issue details

**Number of +securities to be quoted**

210,344,167

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

196,666,667 issued as attaching options to shares issued pursuant to private placement & 13,677,500 Broker options to joint lead managers see ASX announcement at 9:44:26 on 13 June 2023.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.001000

**Any other information the entity wishes to provide about the +securities to be quoted**

This Appendix 2A seeks quotation for 196,666,667 Options referred to in Appendix 3B lodged with ASX at 9:44:46 on 13 June 2023 and 13,677,500 Options referred to in Appendix 3B lodged with ASX at 9:45:01.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,664,297,174
SPXOA : OPTION EXPIRING 04-AUG-2025	210,344,167

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX \$0.042	46,717,490
SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX \$0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX \$0.02	24,500,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX \$0.0175	18,250,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX \$0.0175	158,000,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000