

ASX Announcement | 31 July 2023

Results of Meeting

In accordance with ASX Listing Rule 3.13.2 & section 251AA(2) of the Corporations Act, the following information is provided to the ASX in relation to the resolution put to the shareholders of OpenLearning Limited at its General Meeting of shareholders held on 31 July 2023.

The resolution was passed and decided by way of a poll.

A summary of the voting results is set out on the following page.

Ends.

Authorised by:

Nova Taylor

Joint Company Secretary

Stay up to date with OpenLearning news as it happens:

Visit the Investor section of the OpenLearning website at: <https://solutions.openlearning.com/investor-home/>. There you can download the Company's Prospectus and see recent ASX Announcements and press coverage.

In addition to signing up for OpenLearning news directly from the Company, we also encourage shareholders to register to receive electronic communications from our share registry, Automic. To sign up for e-communications from Automic, please visit <https://www.automicgroup.com.au/>.

Thanks for your ongoing support. We look forward to sharing OpenLearning news with you.

For further information, please contact:

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About OpenLearning

OpenLearning is an Artificial Intelligence (AI) powered SaaS platform for lifelong learning.

The platform enables education providers to manage all aspects of online learning, harnessing the power of Generative AI to streamline course design, content authoring and education delivery for short courses, micro-credentials and online degrees.

OpenLearning is a trusted partner to more than 220 leading education providers, who have delivered tens of thousands of courses to over 3 million learners through its platform.

With a strong position in the Australian and Malaysian higher education sectors, and a growing presence in Indonesia and India, OpenLearning is revolutionising the way education is accessed and delivered globally.

To learn more, please visit: <https://solutions.openlearning.com/>

Disclosure of Proxy Votes

OpenLearning Limited

General Meeting

Monday, 31 July 2023



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| | | | Proxy Votes | | | | Poll Results (if applicable) | | |
|--|---|--|----------------------|----------------|---------|-----------------------|------------------------------|----------------|---------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN |
| 1 APPROVAL OF SALE OF SALE SHARES AND RESULTING INCREASE IN ECA'S RELEVANT INTEREST IN VOTING SHARES OF THE COMPANY | P | 36,304,726 | 36,083,225 99.39% | 6,501 0.02% | 0 | 215,000 0.59% | 36,298,225 99.98% | 6,501 0.02% | 0 |

