

GQG Partners

ASX Announcement

27 July 2023

GQG Partners Inc.
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450 East Las Olas Boulevard
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Fort Lauderdale, FL 33301
USA

GQG PARTNERS INC. ANNOUNCES INTENT TO SUBMIT NON-BINDING INDICATIVE PROPOSAL TO ACQUIRE PACIFIC CURRENT GROUP

GQG Partners Inc. (**GQG Partners** or the **Company**) (ASX: GQG) announces that it intends to submit a non-binding indicative proposal to acquire all of the issued ordinary shares in Pacific Current Group (**PAC**) (ASX: PAC). GQG Partners Chief Executive Officer Tim Carver stated:

We believe that we can put forward a compelling proposal to PAC shareholders, and that we will be viewed as strategically compelling to both PAC's underlying portfolio companies and management team. We have a long history with PAC, both as executives and by virtue of our corporate relationship. We have evaluated the PAC portfolio and have a strategic vision for unlocking value for PAC's shareholders and portfolio companies. We are confident in our transaction approach and will look forward to participating in the PAC transaction process.

Any proposal submitted by GQG Partners will be subject to a number of preconditions, including satisfactory completion of due diligence, the execution of binding transaction documents and receipt of GQG Partners board approval and PAC board approval. Any transaction would also be subject to conditions, including, amongst other things, the support of PAC shareholders and receipt of required regulatory and other approvals.

Any GQG Partners proposal will be preliminary and will remain incomplete. As such, it is not possible to give any assurance that a transaction will proceed and if so the terms and conditions of such transaction.

This announcement and any other announcement in connection with this announcement are not and cannot be considered to be a notification or a public announcement of an intention to make a takeover offer pursuant to section 631 of the Corporations Act (Cth).

AUTHORISATION

Tim Carver, Chief Executive Officer of the Company, authorised this announcement being given to ASX.

ABOUT GQG PARTNERS INC.

GQG Partners Inc. is a global investment boutique headquartered in the United States that is focused on managing active equity portfolios. As at 30 June 2023, our group managed US\$104.1 billion for investors that include many large pension funds, sovereign funds, wealth management firms and other financial institutions around the world. GQG is listed on the Australian Securities Exchange (ASX Code: GQG). Further information can be obtained from www.gggpartners.com.

CONTACTS

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