



ASX RELEASE

14 July 2023

Toys'R'Us ANZ Limited – Completion of Entitlement Offer

On Monday 19 June 2023, Toys'R'Us ANZ Limited (**TOY**) announced a pro rata non-renounceable entitlement issue for fully paid ordinary shares (**New Shares**) at an offer price of \$0.011 per New Share to raise approximately \$8.0 million, with a minimum subscription of \$5.0 million.

The Entitlement Offer closed at 5pm (Sydney time) on Thursday, 6 July 2023 (**Closing Date**).

TOY has received valid applications under the Entitlement Offer for approximately 131,580,498 New Shares (including under the shortfall facility), raising approximately \$1.44 million (before costs).

The Entitlement Offer is subject to a minimum subscription of 454,545,455 New Shares to raise at least \$5.0 million. The minimum subscription condition has not been achieved and, accordingly, TOY will not issue any New Shares and will now return all application monies (without interest) to applicants.

TOY will now progress discussions in respect of several potential funding proposals and will keep Shareholders updated in this regard.

This announcement has been authorised by the Board of Directors.

About Toys'R'Us ANZ Limited

Toys'R'Us ANZ Limited (ASX: TOY) is an Australian-based listed company with a mission to enrich the lives of people by encouraging exploration, creativity and living life more fully through the enjoyment of toys and hobbies. In addition to distributing leading products throughout Australia for key partners via its trading business Funtastic, the company recently acquired 100% of the Hobby Warehouse Group in November 2020, including Australian e-commerce websites Toys'R'Us, Babies'R'Us and Hobby Warehouse and the distribution business Mittoni Pty Ltd. The Company changed its name from Funtastic Limited to Toys'R'Us ANZ Limited on the 24 June 2021. Further information is available at corporate.toysrus.com.au

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