InvoCare

ASX Announcement
InvoCare Limited (ASX:IVC)

Tuesday 11 July 2023

Exclusivity Extension

InvoCare Limited (IVC:ASX) ("InvoCare") refers to its announcement on 15 May 2023 regarding the receipt of a revised, conditional, non-binding and indicative proposal from TPG Capital Global ("TPG") to acquire all of the issued capital of InvoCare for $13.00 per share in cash by way of a scheme of arrangement ("Revised Proposal") and the entry into a Confidentiality and Process Agreement ("Process Agreement").

TPG has reconfirmed on a regular basis the Revised Proposal to InvoCare, including on 10 July 2023. The parties continue to work towards entry into a scheme implementation deed. Accordingly, InvoCare has granted a one week extension of TPG's exclusivity period under the terms of the Process Agreement to 17 July 2023.

InvoCare will update shareholders in this regard in accordance with its continuous disclosure obligations. At this stage shareholders do not need to take any action.

-ENDS-

This announcement has been authorised by the Board of InvoCare Limited.

For more details, contact:

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BACKGROUND
InvoCare, headquartered in Sydney, is a leading provider of funeral services in Australia, New Zealand, and Singapore, and operates private memorial parks and crematoria in Australia and New Zealand. It is also a leading provider of pet cremation services in Australia.