



10 July 2023

**The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney
NSW 2000**

Dear Sir/Madam

LiveTiles Limited (ASX:LVT), Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

On 7 July 2023, the Company issued 116,705,610 fully paid ordinary shares (**Shares**), these Shares relate to:

- (a) The issue of 25,000,000 fully paid ordinary shares to former shareholders in CYCL AG (now known as LiveTiles Switzerland AG) in relation to the previous purchase of all issued securities in CYCL AG by the Company; and
- (b) The issue of 91,705,610 fully paid ordinary shares to current shareholders of MY NET ZERO R&D PTY. LTD. A.C.N. 654 807 780 (**MNZ**) in relation to the sale of shares in MNZ, by those shareholders to LiveTiles, as part of LiveTiles' acquisition of all issued shares in MNZ.

The Company gives this Notice in accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of LiveTiles Limited.

Yours sincerely

Natalie Climo

**Natalie Climo
Company Secretary**



For further information, please contact:

Media Enquiries:

Jack Gordon	Citadel-MAGNUS	0478 060 362	jgordon@citadelmagnus.com
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Investor Enquiries:

Maddie Seacombe	Citadel-MAGNUS	0402 999 291	mseacombe@citadelmagnus.com
Saskia West	Citadel-MAGNUS	0452 120 192	swest@citadelmagnus.com
LiveTiles Investor Relations			IR@livetilesglobal.com

About LiveTiles:

LiveTiles is a global leader in the employee experience software for employee collaboration and communications, creating and delivering solutions that drive digital transformation, productivity, and employee engagement in the modern workplace.

LiveTiles have operations spanning North America, Europe, Asia and Australia, and services over 1,000 customers. LiveTiles is a leading player in the Employee Experience Platform Industry and has been acknowledged as such by Forrester and Gartner.