Part 1 - Entity and announcement details

1.1 Name of +Entity

PATRIOT BATTERY METALS INC.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

PMT

1.4 The announcement is

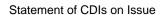
☑ New announcement

1.5 Date of this announcement

6/7/2023

Registration Number

659040669



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

June-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

PMT: CHESS DEPOSITARY INTERESTS 10:1

10:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

11.993.650

340,284,740

328,291,090

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

TSX-V

as quoted / held on

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

PMTAA: ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

69,027,649

68,315,348

712,301

Reason for change:

Transfer of CDI's during the month and exercises of Options and Warrants during the month.

ASX +Security Code and Description

PMTAD: OPTION EXPIRING 19-NOV-2023 EX CAD 0.30

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

216,666

216,666

ASX +Security Code and Description

PMTAE: OPTION EXPIRING 06-AUG-2024 EX CAD 0.39

Net Difference (A-B)

0

Total number of securities at end of statement month (A)

1,250,000

Total number of securities at end of previous month (B)

1,250,000

ASX +Security Code and Description

PMTAF: OPTION EXPIRING 23-DEC-2024 EX CAD 0.53

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

Total number of securities at end of

Net Difference (A-B)

0

1,425,000

1,425,000

ASX +Security Code and Description

PMTAK: OPTION EXPIRING 12-SEP-2026 EX CAD 9.00

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

250,000

250,000

ASX +Security Code and Description

PMTAH: OPTION EXPIRING 18-JUL-2025 EX CAD 2.58

Total number of securities at end of statement month (A)

previous month (B)

Net Difference (A-B)

0

500,000

500,000

ASX +Security Code and Description

PMTAG: OPTION EXPIRING 05-APR-2025 EX CAD 1.74

Total number of securities at end of statement month (A)

4 550 000

previous month (B)

Net Difference (A-B)

-10,000

1,543,000

1,553,000

Reason for change:

Exercise of Options during the month.

ASX +Security Code and Description

PMTAI: OPTION EXPIRING 22-AUG-2026 EX CAD 7.00

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

1,000,000

1,000,000

ASX +Security Code and Description

PMTAU: OPTION EXPIRING 25-JAN-2026 EX CAD 12.50

Total number of securities at end of statement month (A)

750 000

Net Difference (A-B)

0

750,000

750,000

previous month (B)

Total number of securities at end of

ASX +Security Code and Description

PMTAJ: OPTION EXPIRING 22-AUG-2026 EX CAD 9.20

Total number of securities at end of statement month (A)

1,000,000

Total number of securities at end of previous month (B)

1,000,000

Net Difference (A-B)

0

ASX +Security Code and Description

PMTAV: RESTRICTED SHARE UNITS

Total number of securities at end of statement month (A)

statement month (A)

48,002

Total number of securities at end of previous month (B)

48,002

Net Difference (A-B)

0

ASX +Security Code and Description

PMTAW: PERFORMANCE SHARE UNITS

Total number of securities at end of statement month (A)

48,002

Total number of securities at end of previous month (B)

48,002

Net Difference (A-B)

0

ASX +Security Code and Description

PMTAR: WARRANTS EXPIRING 23-MAR-2024 EX CAD 0.30

Total number of securities at end of statement month (A)

166,666

Total number of securities at end of previous month (B)

166,666

Net Difference (A-B)

0

ASX +Security Code and Description

PMTAM: WARRANTS EXPIRING 30-JUN-2023 EX CAD 0.25

Total number of securities at end of statement month (A)

825

Total number of securities at end of previous month (B)

2,248,375

Net Difference (A-B)

-2,247,550

Reason for change:

Exercise of Warrants during the month.

ASX +Security Code and Description

PMTAL: WARRANTS EXPIRING 21-MAR-2023 EX CAD 0.45

Total number of securities at end of statement month (A)

2,156,863

Total number of securities at end of previous month (B)

2,156,863

Net Difference (A-B)

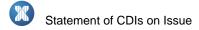
0

ASX +Security Code and Description

PMTAP: WARRANTS EXPIRING 21-DEC-2023 EX CAD 0.75

Net Difference (A-B)

-300,000



Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

Total number of securities at end of

15,196,797

Reason for change:

14,896,797

Exercise of Warrants during the month.

ASX +Security Code and Description

PMTAS: WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35

Total number of securities at end of statement month (A)

previous month (B)

Net Difference (A-B)

0

71,530

71,530

ASX +Security Code and Description

PMTAT: WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75

Total number of securities at end of statement month (A)

previous month (B)

Net Difference (A-B)

5,510,000

5,510,000

ASX +Security Code and Description

PMTAQ: WARRANTS EXPIRING 21-MAR-2024 EX CAD 0.50

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

0

720,000

720,000