

29 JUNE 2023

Mr Sam Dorland
Adviser, Listings Compliance (Perth)
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

By e-mail: Sam.Dorland@asx.com.au and listingscomplianceperth@asx.com.au

Dear Mr Dorland,

Parkway Corporate Limited ("PWN" or the "Company"): Response to ASX Price Query

We refer to your letter dated 29 June 2023 (ref: 75891) and as requested, we set out below the Company's response to your queries (with reference to the numbering and lettering in your letter) as follows:

1. No.
2.
 - (a) Not applicable.
 - (b) Not applicable.
 - (c) Not applicable.
3. On the morning of 22 June 2023, the Company released a price sensitive announcement (the "**Announcement**") titled "*QBS Releases Master Plan Presentation*" on the ASX market announcement platform. The detailed presentation is a significant milestone and is the product of significant investment by the Company (as outlined on slide 8 of the presentation) over several years. Since the release of the Announcement, the Company has been updating a range of relevant stakeholders, from industry and government, through to strategic partners, as well as the investment community. These discussions have been overwhelmingly positive and very well received and confirm the Company's confidence that the broad strategies outlined in the Announcement, together with achievement of recent technical and commercial milestones, as outlined in recent releases by the Company, are of immense interest to a broad range of stakeholders.

Whilst the Company acknowledges the increased trading volume since the commencement of trading this morning, the Company notes that the market price for securities in the Company has broadly reverted back to a range in which the shares of the Company ordinarily traded within the January to May period, earlier this year.

4. The Company confirms that it is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. The Company confirms that the responses have been approved by the Group Managing Director & CEO, Bahay Ozcakmak.

Should you have any queries regarding the above I look forward to discussing such matters with you.

Kind Regards,



Bahay Ozcakmak

Group Managing Director & CEO



29 June 2023

Reference: 75891

Ms Amanda Wilton-Heald
Company Secretary
Parkway Corporate Limited

By email:

Dear Ms Wilton-Heald

Parkway Corporate Limited ('PWN'): Price - Query

ASX refers to the following:

- A. The change in the price of PWN's securities from a low of \$0.011 to a high of \$0.013 today.
- B. The significant increase in the volume of PWN's securities traded today.

Request for information

In light of this, ASX asks PWN to respond separately to each of the following questions and requests for information:

1. Is PWN aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is PWN relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in PWN's securities would suggest to ASX that such information may have ceased to be confidential and therefore PWN may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that PWN may have for the recent trading in its securities?
4. Please confirm that PWN is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that PWN's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of PWN with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **11:45 AMAWST Thursday, 29 June 2023**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, PWN's obligation is to disclose the information

‘immediately’. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require PWN to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in PWN’s securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in PWN’s securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to PWN’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that PWN’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Regards

Sam Dorland
Adviser, Listings Compliance