

Announcement Summary

Entity name

ADVERITAS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 23, 2023

Details of +securities that have ceased

)	ASX +security code	Security description		The +securities have ceased due to	Date of cessation
	AV1AB	PERFORMANCE RIGHTS	20,500,000	Expiry of option or other convertible security without exercise or conversion	31/03/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ADVERITAS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number 88156377141

1.3 ASX issuer code

AV1

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

23/6/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AV1AB : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation 31/3/2023

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{S}}$ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unvested performance rights on 31 March 2023.



Part 3 - Issued capital following changes

	Following the cessation of the +securities the subject of this notification, the issued capital c comprise:	of the entity will				
	3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)					
	ASX +security code and description	Total number of +securities on issue				
	AV1 : ORDINARY FULLY PAID	603,660,772				
	3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but	t not quoted on ASX)				
	ASX +security code and description	Total number of +securities on issue				
	AV1AB : PERFORMANCE RIGHTS	6,000,000				
	AV1AD : OPTION EXPIRING 03-JUL-2023 EX 15C	5,000,000				
3)	AV1AF : CONVERTIBLE NOTES	3,000,000				

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.