

Market Announcement

22 June 2023

Strategic Energy Resources Limited (ASX: SER) – Trading Halt

Description

The securities of Strategic Energy Resources Limited ('SER') will be placed in trading halt at the request of SER, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 26 June 2023 or when the announcement is released to the market.

Issued by

Dale Wang

Adviser, Listings Compliance

22 June 2023

Dale Wang
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

By email only: TradingHaltsMelbourne@asx.com.au

Dear Dale,

REQUEST FOR TRADING HALT

Strategic Energy Resources Limited (ASX: **SER**) (the **Company**) requests an immediate halt to the trading of the Company's securities (ASX: SER) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested to enable the Company to prepare and release market announcements regarding a material transaction and a capital raising (**purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Monday, 26 June 2023, or when the last announcement regarding the stated purpose is released to the market.
3. The Company expects to make the last announcement to the market before the commencement of normal trading on Monday, 26 June 2023.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Mathew Watkins
Company Secretary
Strategic Energy Resources Limited